



MARKET RELEASE

5 December 2016

Dacian Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Dacian Gold Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company.

Security Code: DCN

Mauro Piccini
Senior Adviser, ASX Listings Compliance (Perth)

5 December 2016

ASX Limited
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Mauro Piccini

tradinghaltspert@asx.com.au

Dear Mauro

Dacian Gold Limited (Dacian) – Request for Voluntary Suspension

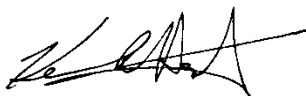
The Company refers to the trading halt granted to Dacian Gold Limited (“Dacian” or “the Company”) on 1 December 2016 and the announcements made to ASX on the same day. The Company advises the withdrawal of the Entitlement Offer.

In accordance with Listing Rule 17.2, Dacian requests a voluntary suspension of trading of its securities from the commencement of trading on 5 December 2016.

In accordance with Listing Rule 17.2 the Company advises:

1. The suspension is necessary as an incorrect basis to be quoted has arisen as the Entitlement offer timetable has scheduled “ex rights” today.
2. Dacian expects the suspension to continue until the earlier of the commencement of trading on Tuesday 6 December 2016.
3. Dacian is not aware of any reason why its securities should not be suspended.
4. Dacian believes that there is no other information necessary to inform the market about the suspension request.

Yours sincerely



Kevin Hart
Company Secretary

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