



**DACIAN**  
GOLD | LIMITED

17 November 2015

The Manager  
Market Announcements Office  
ASX Ltd  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

**FULLY UNDERWRITTEN PRO RATA ACCELERATED NON-RENOUNCEABLE RETAIL ENTITLEMENT OFFER DOCUMENT DESPACHED**

Further to the Company's announcement dated 9 November 2015, Dacian Gold Limited confirms the despatch today of the Retail Entitlement Offer booklet and personalised Entitlement and Acceptance form to eligible retail shareholders.

The Retail Entitlement Offer closes at 5.00pm (AEDT) on Friday, 27 November 2015 (unless extended).

The Entitlement Offer is fully underwritten by CBA Equities Limited.

Yours faithfully

Kevin Hart  
Company Secretary

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