Form 604 Corporations Act 2001 Section 671B						
١	Notice of	change of inter	rests of substantial holder			
<u>To</u> Company Name/Scheme	Dacian Gold	Limited (Dacian)				
ACN/ARSN	154 262 978					
1. Details of substantial holder ((1)					
Name		erals Limited ACN 124 772 ty Ltd ACN 166 635 178 (e	2 041 (Genesis), Ulysses Mining Pty Ltd ACN 153 592 208 and Metallo (each a Group Entity)			
ACN/ARSN (if applicable)	As set out above					
There was a change in the interests	s of the					
substantial holder on		11/08/2022				
The previous notice was given to th	e company on	29/07/2022	-			
The previous notice was dated		29/07/2022	_			

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	F	Previous notice	Present	Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORD	200,308,894	16.57%	214,581,218*	17.75%*	
	200,000,004	10.0170	214,001,210	11.10%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04/08/22	Genesis	Acquisition of a relevant interest by way of acceptances of offers made under Genesis' off-market takeover bid for all of the Dacian Shares on the terms set out in the Bidder's Statement dated 29 July 2022 (Takeover Offer)	0.0843 Genesis shares for every 1 Dacian Share, as per the Takeover Offer	141,970 ORD	141,970
05/08/22	Genesis	Acquisition of a relevant interest by way of acceptances of offers made under Genesis' off-market takeover bid for all of the Dacian Shares on the terms set out in the Bidder's Statement dated 29 July 2022 (Takeover Offer)	0.0843 Genesis shares for every 1 Dacian Share, as per the Takeover Offer	133,575 ORD	133,575

08/08/22	Genesis	takeover bid for all of the	0.0843 Genesis shares for every 1 Dacian Share, as per the Takeover Offer	248,143 ORD	248,143
09/08/22	Genesis	Acquisition of a relevant interest by way of acceptances of offers made under Genesis' off-market takeover bid for all of the Dacian Shares on the terms set out in the Bidder's Statement dated 29 July 2022 (Takeover Offer)	0.0843 Genesis shares for every 1 Dacian Share, as per the Takeover Offer	205,000 ORD	205,000
10/08/22	Genesis	Acquisition of a relevant interest by way of acceptances of offers made under Genesis' off-market takeover bid for all of the Dacian Shares on the terms set out in the Bidder's Statement dated 29 July 2022 (Takeover Offer)		1,926,561 ORD	1,926,561
11/08/22	Genesis	takeover bid for all of the	0.0843 Genesis shares for every 1 Dacian Share, as per the Takeover Offer	11,617,075 ORD	11,617,075

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Genesis	Perennial Value Management Limited ACN 090 879 904 (Perennial)	Perennial	Relevant interest under section 608(8)(b)(i) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) arising as a result of the entry into a pre-bid acceptance deed with Perennial.	1,000,000 ORD	1,000,000
Genesis	Genesis	Genesis	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	123,910,441 ORD	123,910,441
Genesis	accepted offers	Genesis, subject to the terms of the Takeover Offer	Relevant interest under section 608(8) of the Corporations Act as a result of acceptance of offers under the Takeover Offer	89,670,777 ORD	89,670,777

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name		Address			
Genesis and each Group Entity		47 Outram Street, West I	47 Outram Street, West Perth WA 6005		
	Perennial		Level 27, 88 Phillip Stree	et, Sydney NSW 2000	
		3			
lature	•				
	print name	Geoff James		capacity	CFO & Company Secretary
	sign here	G.A.	games	date	12/08/2022
		0	DIRECTION	IS	
mana are es	e are a number of subsi ger and trustee of an eq ssentially similar, they m	tantial holders with quity trust), the name ay be referred to	h similar or related relevan mes could be included in a throughout the form as a s	nt interests (eg. a corporati an annexure to the form. I specifically named group if	f the relevant interests of a group of persons
See tł	he definition of "associa	te" in section 9 of	the Corporations Act 2001	I.	
See th	ne definition of "relevant	t interest" in sectio	ons 608 and 671B(7) of the	e Corporations Act 2001.	
The v	oting shares of a compa	any constitute one	class unless divided into	separate classes.	
The p	erson's votes divided by	y the total votes ir	the body corporate or sch	neme multiplied by 100.	
Includ	le details of:				
(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and					
 (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or dispose of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies). 					
See th	ne definition of "relevant	t agreement" in se	ection 9 of the Corporation	s Act 2001.	
has, o happe	or may, become entitled ening or not of a conting	to receive in relat jency. Details mu	tion to that acquisition. De st be included on any bene	tails must be included eve efit paid on behalf of the s	en if the benefit is conditional on the ubstantial holder or its associate in relation t
	If ther manaa are es name: See th The v The p Includ (a) (b) See th Detail has, c happe	Genesis and each Gr Perennial print name sign here If there are a number of subsi- manager and trustee of an ec- are essentially similar, they m names and addresses of mer See the definition of "associar See the definition of "associar See the definition of "relevant The voting shares of a compa The person's votes divided by Include details of: (a) any relevant agreeme applies, a copy of any accurate details of an contract, scheme or a (b) any qualification of the of the securities to with See the definition of "relevant Details of the consideration m has, or may, become entitled happening or not of a conting	Genesis and each Group Entity Perennial print name Geoff James sign here G.A.G. J.A.G. J.A.G. If there are a number of substantial holders with manager and trustee of an equity trust), the nata are essentially similar, they may be referred to names and addresses of members is clearly see See the definition of "associate" in section 9 of See the definition of "relevant interest" in section 10 for See the definition of "relevant interest" in section 10 for The voting shares of a company constitute one The person's votes divided by the total votes in Include details of: (a) any relevant agreement or other circum applies, a copy of any document setting accurate details of any contract, scheme contract, scheme or arrangement; and (b) any qualification of the power of a pers of the securities to which the relevant in See the definition of "relevant agreement" in section 10 for the securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See the definition of securities to which the relevant in See Details of the consideration must include any a has, or may, become entitled to receive in relation thappening or not of a contingency. Details must happening or not of a contingency.	Genesis and each Group Entity 47 Outram Street, West Perennial Level 27, 88 Phillip Street Parture print name Geoff James sign here G.A.Games DIRECTION If there are a number of substantial holders with similar or related relevar manager and trustee of an equity trust), the names could be included in a are essentially similar, they may be referred to throughout the form as a snames and addresses of members is clearly set out in paragraph 6 of the See the definition of "associate" in section 9 of the Corporations Act 2007 See the definition of "relevant interest" in sections 608 and 671B(7) of the The voting shares of a company constitute one class unless divided into The person's votes divided by the total votes in the body corporate or sch Include details of: (a) any relevant agreement or other circumstances because of which applies, a copy of any document setting out the terms of any relevance details of any contract, scheme or arrangement, must a contract, scheme or arrangement; and (b) any qualification of the power of a person to exercise, control the of the securities to which the relevant interest relates (indicating of See the definition of "relevant agreement" in section 9 of the Corporation Details of the consideration must include any and all benefits, money and has, or may, become entitled to receive in relation to that acquisition. Details or the or ot of a contingency. Details must be included on any ber	Genesis and each Group Entity 47 Outram Street, West Perth WA 6005 Perennial Level 27, 88 Phillip Street, Sydney NSW 2000 Inature print name Geoff James capacity sign here Geoff James capacity DIRECTIONS date DIRECTIONS If there are a number of substantial holders with similar or related relevant interests (eg. a corporat manager and trustee of an equity trust), the names could be included in an annexure to the form. I are essentially similar, they may be referred to throughout the form as a specifically named group in names and addresses of members is clearly set out in paragraph 6 of the form. See the definition of "relevant interest" in section 9 of the Corporations Act 2001. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. Include details of: (a) any relevant agreement or other circumstances because of which the change in relevant in applies, a copy of any document setting out the terms of any relevant agreement, and a sta courtact, scheme or arrangement, and (b) any qualification of the power of a person to exercise, control the exercise of, or influence to

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

⁽⁹⁾ Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.