

**ASX Circular****Date:** 9 November 2012**Key topics**

Dacian Gold Limited

1. ASX Code: DCN
2. Quotation Commences:
1.30pm E.D.S.T 10.30 am
W.S.T) on Wednesday 14
November 2012

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back
 office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Contact

James Rowe

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – DACIAN GOLD LIMITED

Dacian Gold Limited (the “Company”) was admitted to the official list of the ASX Limited on Friday 9 November 2012.

Official quotation of the Company’s securities will commence at 1.30pm EDST (10.30 am WST) on Wednesday 14 November 2012. The Company raised \$20,000,000 under the Initial Public Offer by the issue of 40,000,000 fully paid ordinary shares at an issue price of \$0.50.

Quoted Securities: 61,100,000 fully paid ordinary shares

ASX Code: DCN

Time: 1.30pm E.D.S.T (10.30 am W.S.T)

Date: Wednesday 14 November 2012

ASX Trade Abbreviation: DACIANGOLD

ISIN: AU000000DCN6

Home Branch: Perth

Industry Classification: Materials

Registered Office: Ground Floor
26 Clive Street
WEST PERTH WA 6005

Phone: 08 9226 4622

Fax: 08 9226 4722

Company Secretary: Kevin Hart

Share Registry: Computershare Investor Services Pty Ltd
Level 2, 45 St George’s Terrace
PERTH WA 6000

Ph: 1300 850 505

Lead Manager to the Offer: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

<u>Place of Incorporation:</u>	Western Australia
<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Gold Exploration
<u>Issue Price:</u>	50 cents
<u>Restricted Securities:</u>	<p>24,000,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>9,500,000 options exercisable at 84 cents on or before 9 October 2017 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>11,000,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue. (9 March 2012)</p> <p>1,650,000 options exercisable at 84 cents on or before 9 October 2017 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue. (9 October 2012)</p>

ASX Contact:	James Rowe
Business Unit	Listings Perth
Ext.No:	6001
Date:	9 November 2012