



MARKET RELEASE

22 February 2017

Dacian Gold Limited

TRADING HALT

The securities of Dacian Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday 24 February 2017.

Security Code: DCN

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)

22 February 2017

ASX Limited
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Andrew Black

tradinghaltssydney@asx.com.au

Dear Andrew

Dacian Gold Limited (Dacian) – Request for Trading Halt

In accordance with Listing Rule 17.1, Dacian requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Friday, 24 February 2017 by provision of an announcement to ASX regarding the proposed capital raising.

Dacian is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Kevin Hart
Company Secretary

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