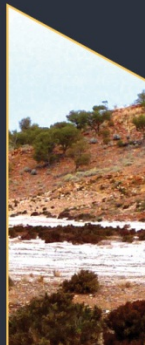
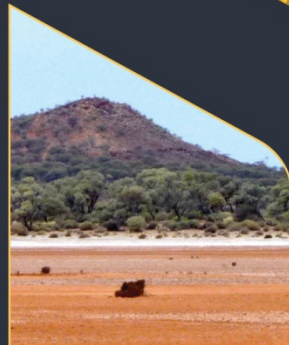
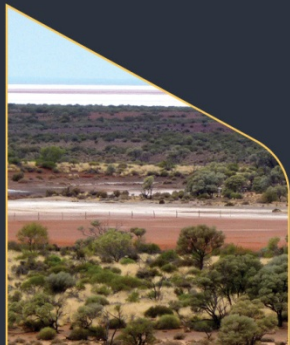
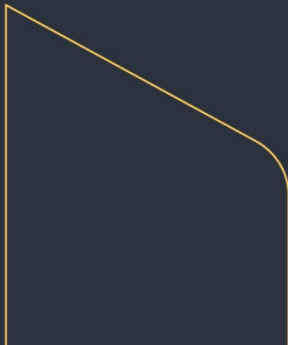
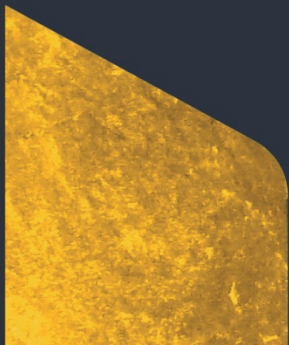
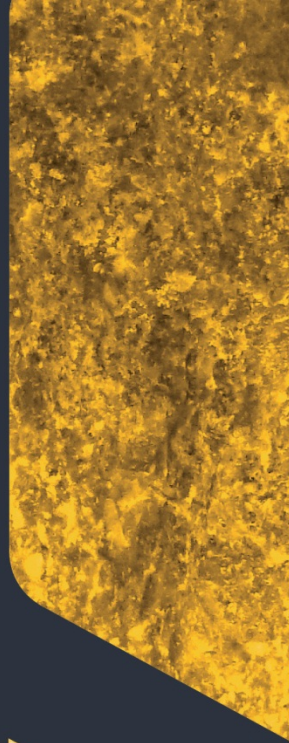




# **Proven Ground. Proven Team. New Opportunities.**

**Diggers & Dealers Presentation, 6 August 2013**

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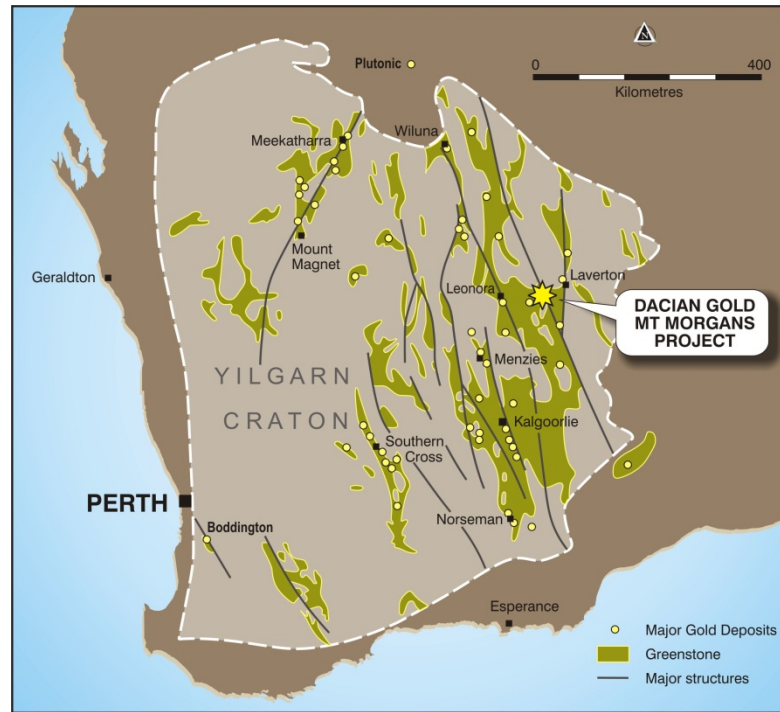
## Competent Person Statements

The information in this presentation that relates to Exploration Results and Mineral Resources and Ore Reserves is based on information compiled by Mr Paul Payne who is a member of the Australasian Institute of Mining and Metallurgy. Mr Payne is a full-time employee of the Company. The information in this presentation that relates to Ore Reserves is based on information compiled by Mr Bill Frazer who is a member of the Australasian Institute of Mining and Metallurgy. Mr Frazer is a full-time employee of the Mining One Pty Ltd. Mr Payne and Mr Frazer have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code). Mr Payne and Mr Frazer consent to the inclusion in this presentation of the matters based on the information in the form and context in which it appears.

# DACIAN GOLD LIMITED

## KEY ATTRIBUTES

- ▶ Mt Morgans Project – High Grade Goldfield in Laverton District
- ▶ Strong and Experienced Board
- ▶ Well funded with \$15M cash
- ▶ Clear Focus – Explore for new deposits and build a profitable mining operation



# CORPORATE OVERVIEW

## Capital Structure

Shares on issue	96.1m
Options (84c unlisted)	0.15m
Market Cap (24c)	\$23m
Cash (30 June 2013)	\$15m

## Shareholders

Top 20	74%
Including:	
Directors	11.8%
Institutions	12%

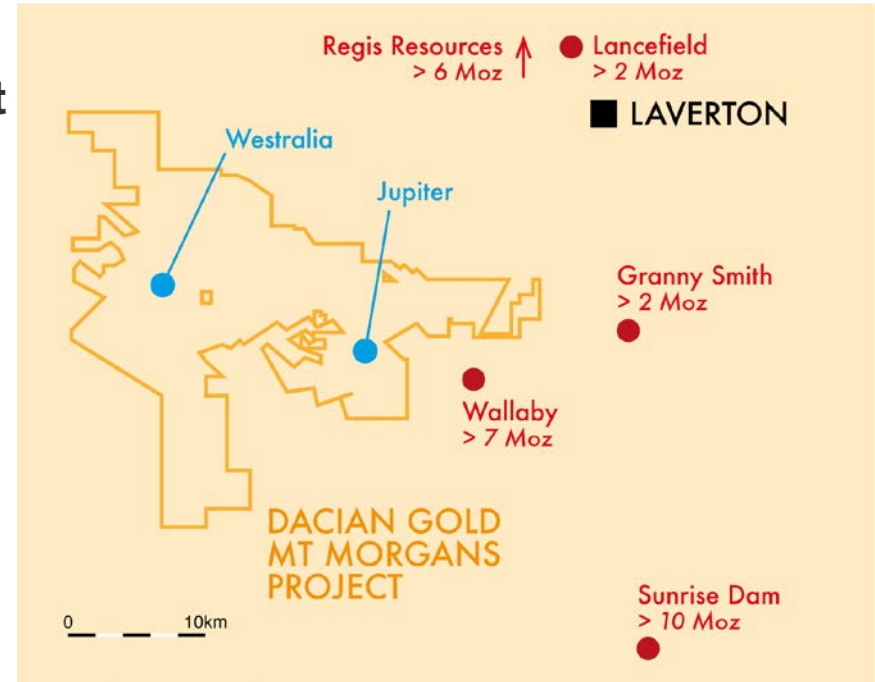
## Board of Directors

Rohan Williams	Non-Executive Chairman Avoca Resources, WMC
Paul Payne	Managing Director
Barry Patterson	Non-Executive Director GR Engineering, Eltin Mining
Rob Reynolds	Non-Executive Director Avoca Resources, Delta Gold

# MOUNT MORGANS

## In the Heartland of Multi-Million Ounce Deposits

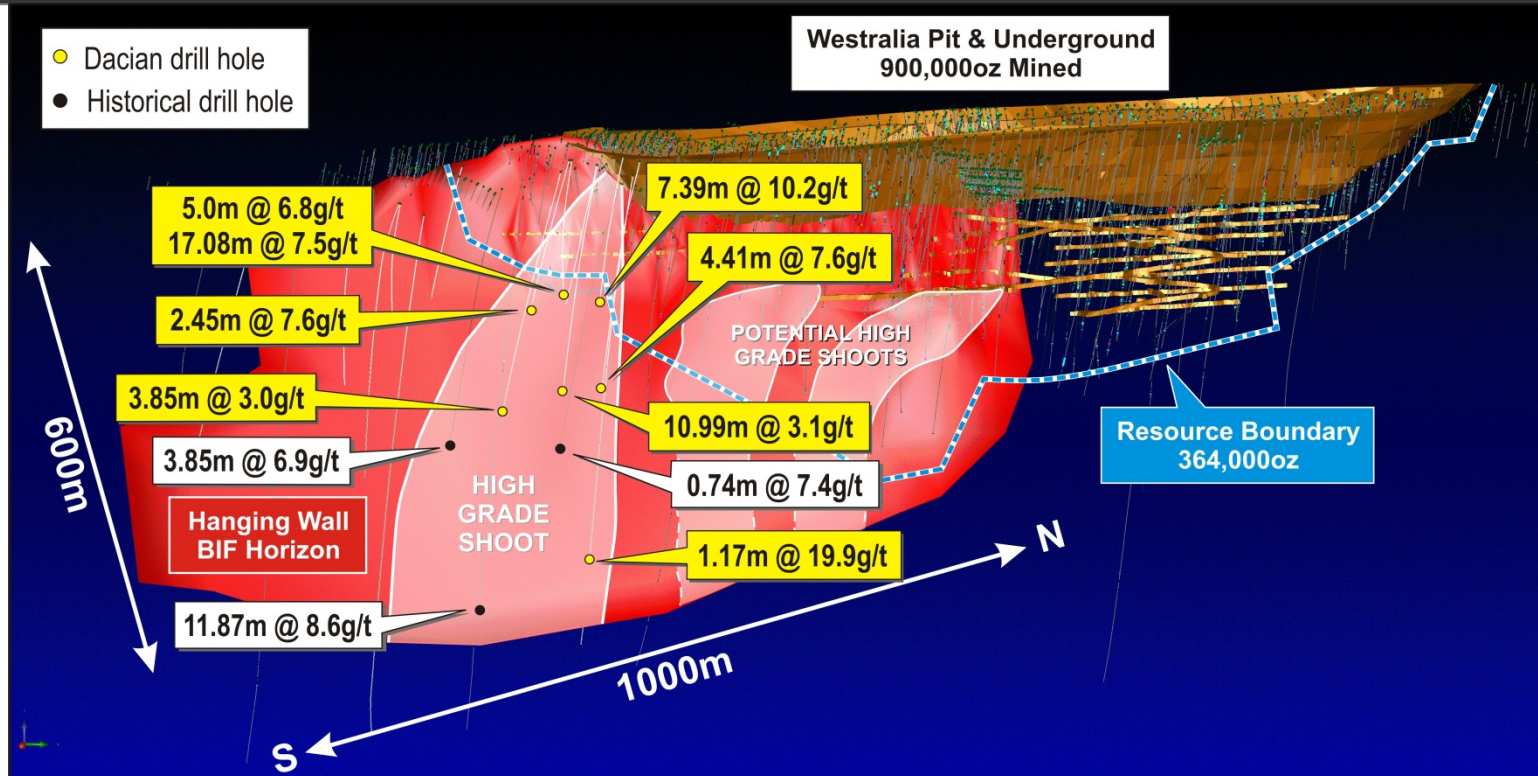
- 520km<sup>2</sup> mainly granted Mining Leases
- Mineral Resource 923,000oz @ 3.1g/t**
- Ore Reserve 136,000oz @ 6.2g/t**
- Focused on developing new deposits
- Minimum Reserve target of 0.5Moz
- Good metallurgy
- Key targets:
  - Westralia – High grade results in 2013
  - Jupiter – Wallaby look-alike
  - Regional opportunities





# WESTRALIA DEPOSIT

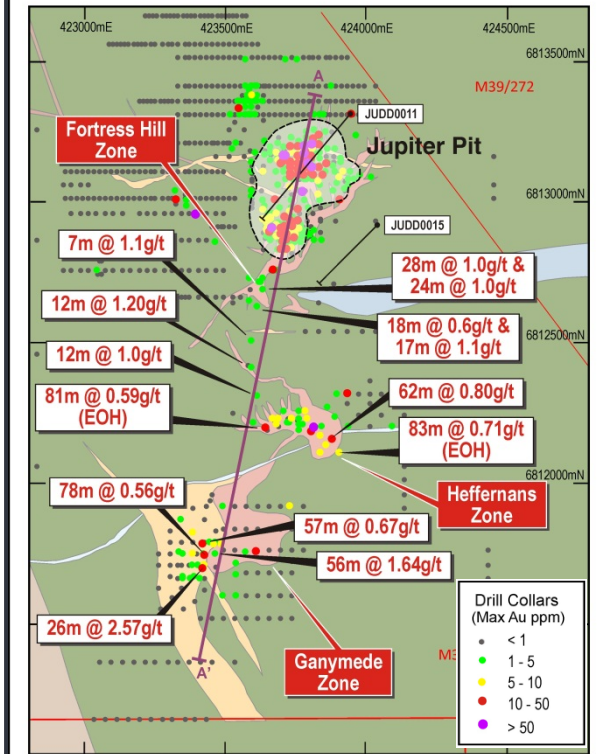
## LARGE HIGH GRADE TARGET CONFIRMED BY SPARSE DRILLING



# JUPITER PROSPECT

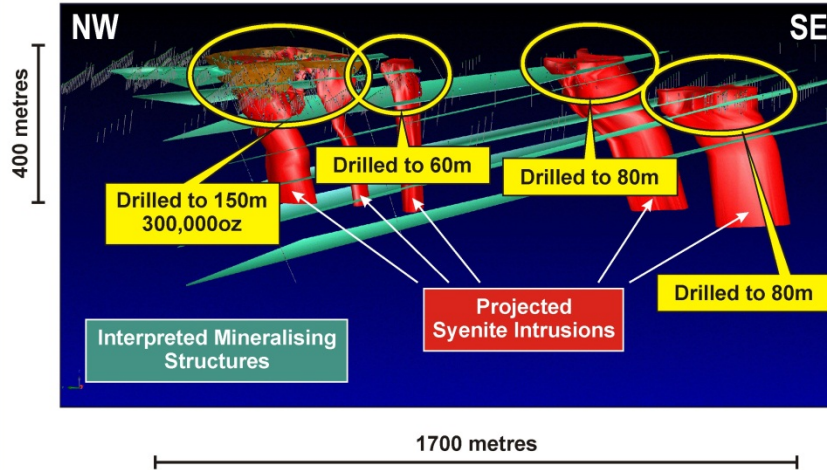
## LARGE MINERALISED GOLD SYSTEM

- Large gold mineralised system 2km long
- Gold located largely in syenite intrusives
- 300,000oz endowment, northern zone only
- Negligible testing at depth
- Minimal testing of alteration corridor
- Exploration for a “Jupiter style” deposit led to the discovery of +7Moz Wallaby

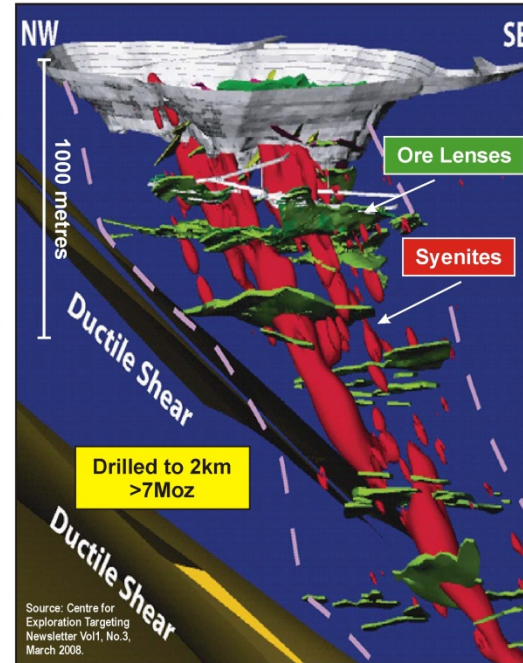


# JUPITER PROSPECT

## SYENITE HOSTED GOLD, A WALLABY LOOKALIKE



Jupiter Geological Model



Wallaby Geological Model  
(at similar scale)



# FUTURE MILESTONES

## FOCUSED EXPLORATION

- ▶ Commence drilling at Jupiter in September Quarter
- ▶ Resume drilling at Westralia in September Quarter
- ▶ First pass RAB drilling of regional targets in December Quarter
- ▶ Westralia resource update December Quarter



# REASONS TO INVEST

## NEW DISCOVERIES

- ▶ High grade project in proven field
- ▶ Experienced board with record of success
- ▶ Clearly focused on finding and developing new deposits
- ▶ Early success with high grade results from Westralia
- ▶ Well funded with \$15M to explore the project





# THANK YOU

# APPENDIX 1

## MINERAL RESOURCES AND ORE RESERVES

Mount Morgans Gold Project Mineral Resources as at 30 March 2013

Deposit	Measured		Indicated		Inferred		Total		
	Tonnes	Au g/t	Tonnes	Au g/t	Tonnes	Au g/t	Tonnes	Au g/t	Au Oz
King Street					532,000	2.0	532,000	2.0	33,000
Jupiter					811,000	2.8	811,000	2.8	73,000
Westralia	646,000	3.9	1,385,000	2.9	1,300,000	3.7	3,331,000	3.4	364,000
Craic			69,000	8.2	120,000	7.1	189,000	7.5	46,000
Transvaal	1,549,000	3.2	1,176,000	2.7	926,000	2.2	3,650,000	2.8	327,000
Ramornie			189,000	3.6	138,000	2.8	326,000	3.3	34,000
Morgans North			290,000	2.6	169,000	3.8	459,000	3.1	45,000
<b>Total</b>	<b>2,194,000</b>	<b>3.4</b>	<b>3,108,000</b>	<b>3.0</b>	<b>3,996,000</b>	<b>3.0</b>	<b>9,298,000</b>	<b>3.1</b>	<b>923,000</b>

Jupiter deposit reported at 1.5g/t Au cut-off grade. All other deposits reported at 0.5g/t Au cut-off

Mount Morgans Gold Project Ore Reserves as at 30 March 2013

Deposit	Proved		Probable		Total		
	Tonnes	Au g/t	Tonnes	Au g/t	Tonnes	Au g/t	Au Oz
Craic (3.9g/t cutoff)			28,000	9.2	28,000	9.2	8,000
Transvaal (3.4g/t cut-off)	380,000	6.2	271,000	6.0	651,000	6.1	128,000
<b>Total</b>	<b>380,000</b>	<b>6.2</b>	<b>299,000</b>	<b>6.3</b>	<b>679,000</b>	<b>6.2</b>	<b>136,000</b>

# JUPITER PROSPECT

## LARGE MINERALISED GOLD SYSTEM

