Building Australia's next significant mid-tier gold producer

- *Measured and Indicated Resources of 2.2Moz; maiden Ore Reserves imminent*
- *Feasibility Study on +200kozpa project set for Q4 2016; First production Q1 2018*
- *Outstanding exploration upside and growth potential*

10 October 2016

Rohan Williams – Executive Chairman

2016 Annual General Meeting

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Competent Person Statements

- The information in this report that relates to Exploration Results is based on information compiled by Mr Rohan Williams who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Williams holds shares and options in, and is a director and full time employee of, Dacian Gold Ltd. Mr Williams has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves." Mr Williams consents to the inclusion in the report of the matters based on the information compiled by him, in the form and context in which it appears.
- The information in this report that relates the Westralia Mineral Resource (see ASX announcement – 28 July 2016), the Jupiter Mineral Resource (see ASX announcement – 19 July 2016), the Transvaal Mineral Resource (see ASX announcement – 16 September 2015), and the Ramornie Mineral Resource (see ASX announcement – 24th February, 2015) is based on information compiled by Mr Shaun Searle who is a Member of Australian Institute of Geoscientists and a full time employee of RPM. Mr Searle has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Searle consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- The information in this report that relates the Jupiter Low Grade Stockpile (see ASX announcement – 16th September, 2015) and is based on information compiled by Mr Rohan Williams who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Williams holds shares and options in, and is a director and full time employee of, Dacian Gold Ltd. Mr Williams has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Williams consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- The information in this report that relates to Mineral Resources (other than Westralia, Jupiter, Transvaal Jupiter Low Grade Stockpile and Ramornie which are reported under JORC 2012) is based on information compiled by Mr Rohan Williams, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Williams holds shares and options in, and is a director and full time employee of, Dacian Gold Ltd.
- Where the Company refers to the Mineral Resources in this report (referencing the releases made to the ASX), it confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the resource estimate with that announcement continue to apply and have not materially changed.
- The information in this report that relates to Ore Reserves is based on information compiled by Mr Bill Frazer, a director and full time employee of Mining One Pty Ltd and a Member of The Australasian Institute of Mining and Metallurgy. Mr. Williams and Mr Frazer have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Williams and Mr Frazer consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.
- All information relating to Mineral Resources and Ore Reserves (other than the King Street and Craic) were prepared and disclosed under the JORC Code 2012. The JORC Code 2004 Mineral Resource and Ore Reserves have not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last updated.

Cautionary Statement

- Dacian Gold has concluded it has a reasonable basis for providing the forward looking statements that relate to the Mt Morgans Scoping Study that are included in this presentation. The detailed reasons for that conclusion are outlined in ASX announcement dated 30 September 2015, which has been prepared in accordance with the JORC Code (2012) and the ASX Listing Rules. The Company advises that the Scoping Study results, Production Targets and Forecast Financial Information contained in this announcement are preliminary in nature as the conclusions are based on low-level technical and economic assessments, and are insufficient to support the estimation of Ore Reserves or to provide an assurance of economic development at this stage. There is a low level of geological confidence associated with Inferred Mineral Resources used in this report and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the Production Target itself will be realised. The stated Production Target is based on the Company's current expectations of future results or events and should not be relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met.
- The Company confirms that all material assumptions underpinning the production target and forecast financial information contained in the Company's ASX announcement released on 30 September 2015 continue to apply and have not materially changed.

A Transformational 12 months – Key Achievements in the last year

Mount Morgans Gold Project

- Completed 90,000m in-fill and extensional drill program
- Increased global resource inventory to 3.3Moz
- 73% increase in Measured and Indicated Resources to 2.2Moz
- Nearing completion of Definitive Feasibility Study for MMGP: +200Kozpa
- Early stage exploration success at Jupiter Regional and Cameron Well

Corporate

- Increased market capitalisation from $42M to ~$460M
- Raised $25M at 69cps – fully funded to decision to mine
- Investment by leading Australian institutions – 38% of share register
- Included in ASX All Ordinaries Index – 2nd best performing stock in All Ords in FY 2016
- Strengthened board and management with key appointments

Corporate Overview – Australia's Next Mid-Tier Gold Producer

Capital Structure	
135.4 million	Shares on Issue
12.9 million	Options (unlisted, average exercise price 98c)
~A$430 million	Market Cap (A$3.20)
~A$9.6 million	Cash (as at 30 June 2016)
10	Number of brokers formally covering Dacian

Recent Share Price Performance – ASX Code: DCN — **ASX 300 Company**

Major shareholders

Top 10 hold 45%

Directors – 10%

Institutions – 38%

- Australia 23%
- North America 12%
- UK 3%

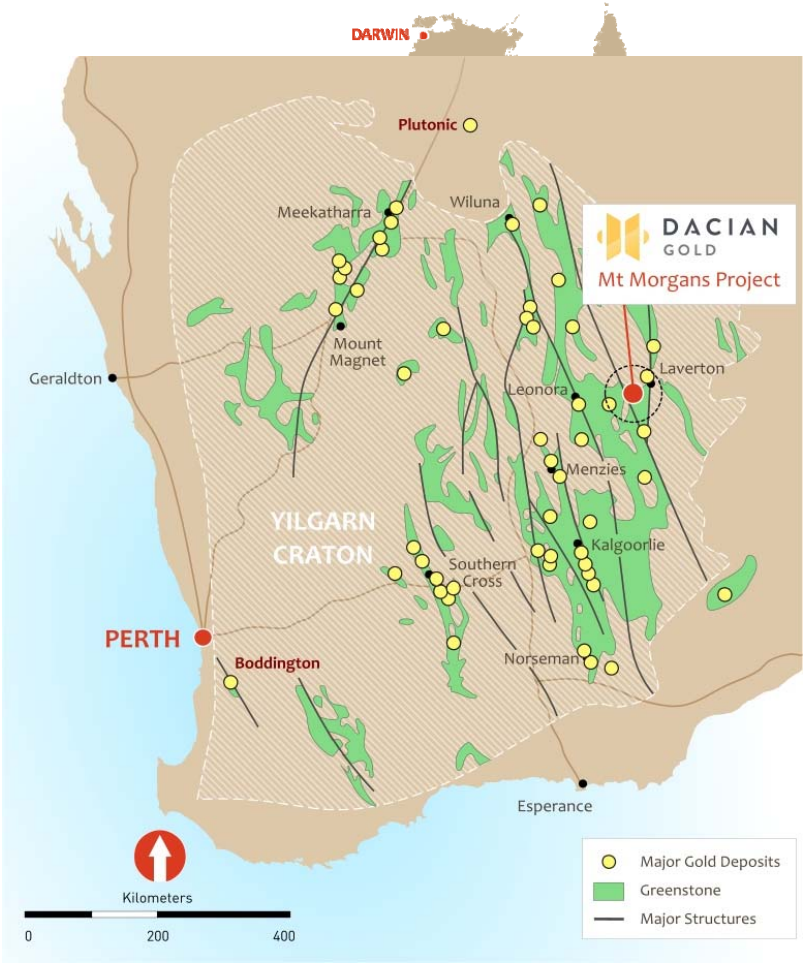
Board of Directors

Rohan Williams	Executive Chairman *(Avoca / Alacer Gold, WMC)*
Barry Patterson	Non-Executive Director *(Sonic, Silex, GR Engineering, Eltin)*
Rob Reynolds	Non-Executive Director *(Avoca / Alacer Gold, Delta Gold)*
Ian Cochrane	Non-Executive Director *(Cochrane Lishman, Ausdrill)*

Mount Morgans – Unlocking the Value of a 3.3Moz Resource

Australia's next significant high-grade mid-tier gold project

- 520km² tenement holding (100%-owned) in the +25Moz Laverton goldfield:
  - *Australia's second largest gold district after Kalgoorlie*
  - *Produced +1.3Moz at 4.1g/t Au from mainly open pit operations since the 1990s*
- High-quality resource base – 3.3Moz (44.7Mt at 2.3gpt):
  - *2.2Moz, or 67%, now classified as Measured and Indicated*
- Maiden Ore Reserves imminent
- Feasibility Study set for completion in Q4 2016:
  - *Targeting 220,000ozpa at AISC A$929/oz**
  - *Estimated capital cost including 2.5Mtpa plant: A$157M*
- Construction planned for early 2017
- First production targeting Q1 CY 2018
- Fully-funded to end of Feasibility Study and Project Finance

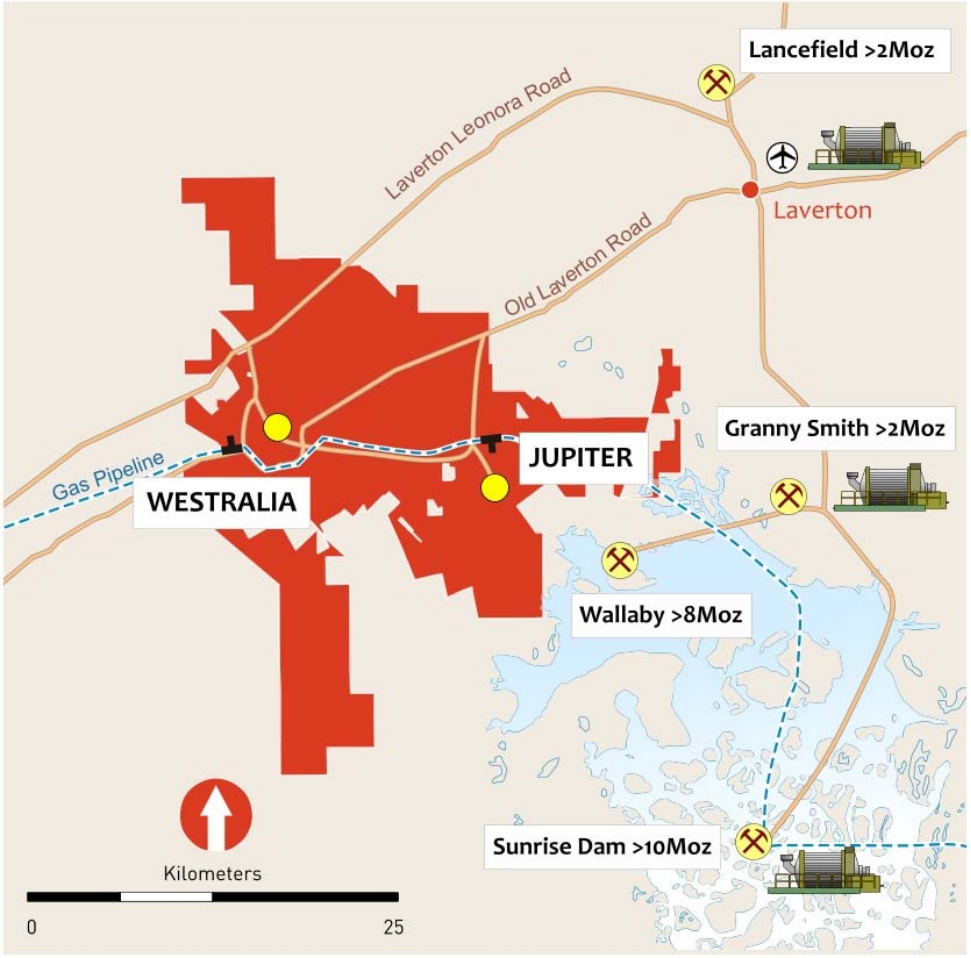


**Refer to ASX release* – 30 September 2015

Mount Morgans – A Clear Pathway to Gold Production

Conventional WA open pit and underground mine development

- Granted Mining Leases in a well-established mining district with world-class infrastructure
- Surrounded by world-class mines including Granny Smith (+2Moz), Sunrise Dam (+10Moz), Wallaby (+8Moz)
- Targeting development of two large high-grade underground mines at Westralia and large open pit mining complex at Jupiter, feeding 2.5Mtpa CIP plant
- September 2015 Scoping Study* confirmed the potential to develop a significant new high margin Australian gold project with key outcomes including:
  - *220,000ozpa production for first 5 years (3.1 g/t Au)*
  - *Low costs: life-of-mine AISC of A$929/oz*
  - *Initial 7-year LOM producing 1.2Moz*
  - *Infrastructure capital A$157M including 2.5Mtpa plant*
  - *Extensive infrastructure already in place*



*Refer to ASX release – 30 September 2015

Typical Westralia mineralisation: classic sulphide + gold replacement of magnetite bands in BIF

Westralia Prospect – A new chapter for a prolific goldfield

- Targeting two large, high-grade underground gold mines

Westralia – A Significant New Chapter for a Prolific Goldfield

New exploration thinking and technology has unlocked a significant high-grade gold project

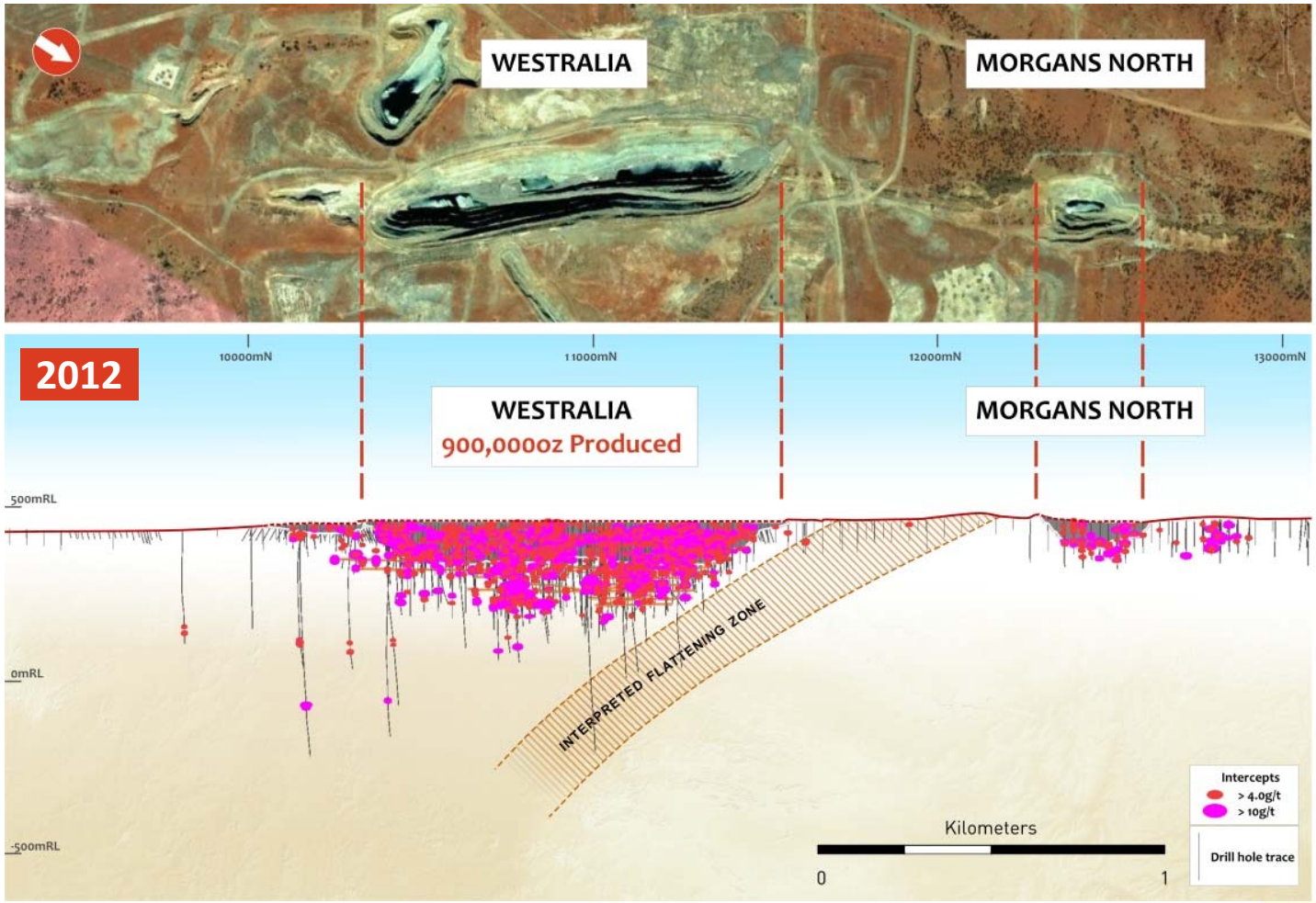
- Oldest gold discovery in Laverton field
- Historically the dominant producer at Mount Morgans:
  - *Produced +900,000oz @ 4.5 g/t Au from historical u/g and open pit up until 1998*
- Well-understood metallurgy – historical recoveries averaged 91-93% using CIP processing
- Resource has grown more than four times since Dacian's 2012 acquisition:
  - *from 0.4Moz @ 3.4 g/t to 1.6Moz @ 5.8 g/t Au**
- Significant potential for further growth

**Refer to ASX release – 28 July 2016 and Appendix for resource classifications*

Westralia – A Huge System….and Growing

Initial success in identifying new resources below the historical open pit

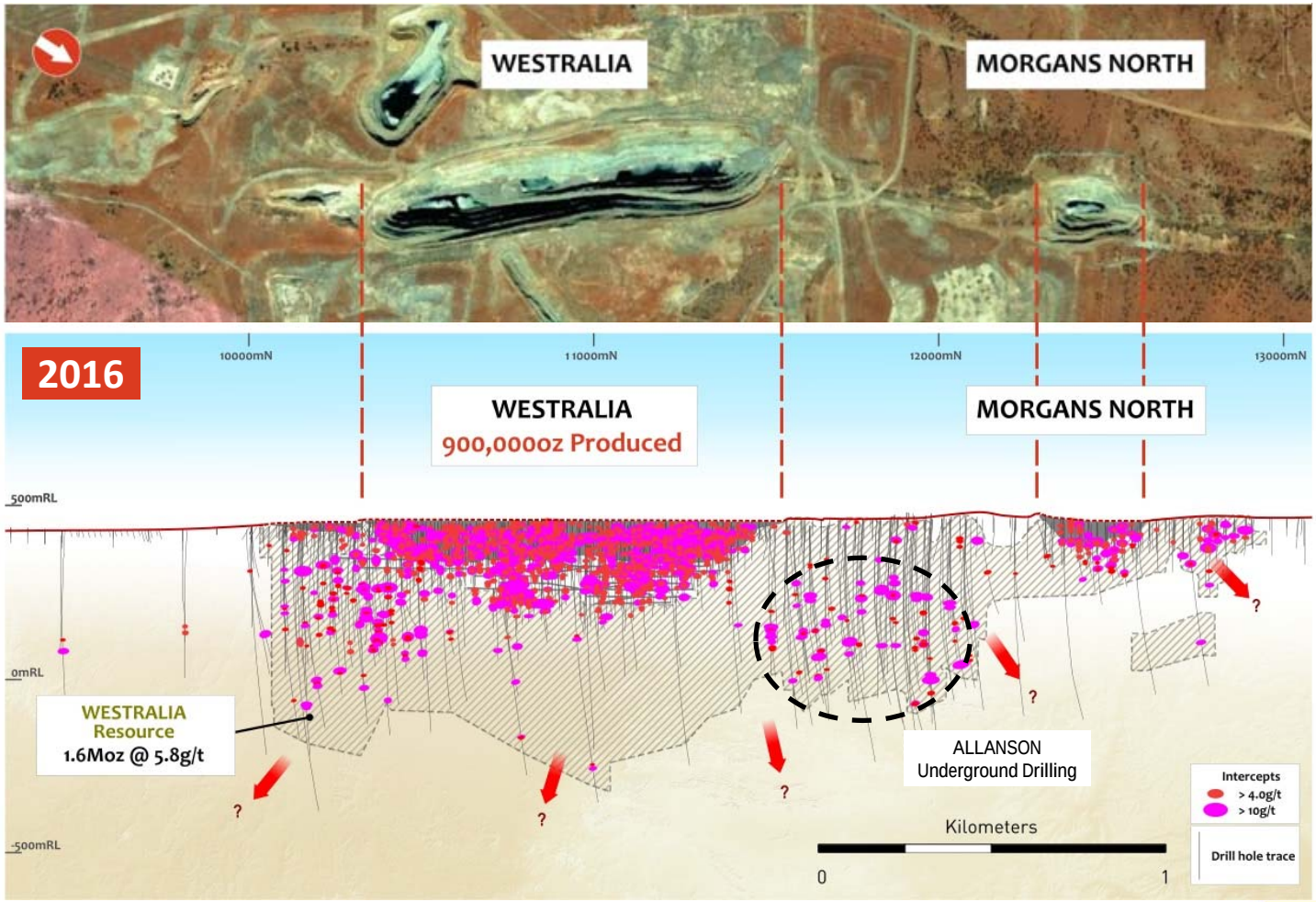
- Appeared from the outset to be significantly under-explored
  - *12m @ 9 g/t Au was deepest intersection*
  - *"Flattening Zone" thought to be orebody-terminating fault*
- Initial resource – 3.3Mt @ 3.4 g/t for 0.36Moz
- New approach, new techniques used to unlock exploration potential:
  - *91,000m of drilling of which 85% is diamond drilling (153 holes)*
  - *DHTEM*
  - *Ultra-detailed core logging*



Westralia – A Huge System….and Growing

Westralia is a much bigger system then previously understood

- July 2016 Mineral Resource **8.6Mt @ 5.8 g/t for 1.6Moz**
- Continuously mineralised for ~3km
- 46,000m diamond drilling program complete - recent results from **Allanson Underground** drilling* include:
  - 3.6m @ 48.0g/t Au
  - 3.0m @ 24.6g/t Au
  - 5.6m @ 23.2g/t Au
  - 4.3m @ 22.4 g/t Au
  - 6.2m @ 20.1g/t Au
  - 4.3m @ 17.5 g/t Au
  - 2.9m @ 16.1g/t Au
  - 4.0m @ 13.9 g/t Au
  - 4.5m @ 13.4g/t Au

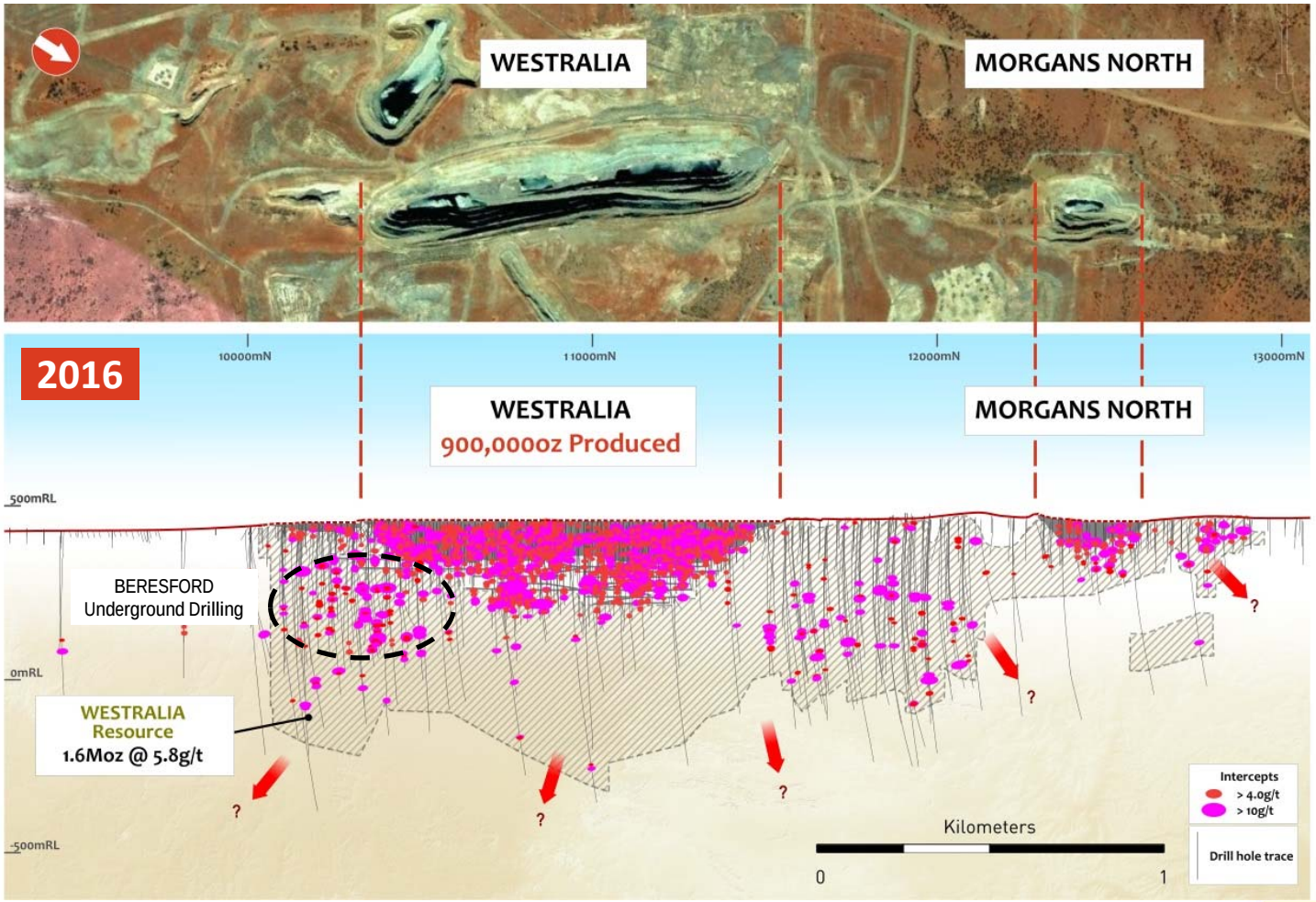


*Refer to ASX releases 11/02/2016, 21/03/2016 and 01/06/2016

Westralia – A Huge System….and Growing

Westralia is a much bigger system then previously understood

- July 2016 Mineral Resource **8.6Mt @ 5.8 g/t for 1.6Moz**
- Continuously mineralised for ~3km
- 46,000m diamond drilling program complete - recent results from **Beresford Underground** drilling* include:
  - 3.3m @ 84.3 g/t Au
  - 13.2m @ 14.1 g/t Au
  - 4.8m @ 26.3 g/t Au
  - 3.7m @ 18.0 g/t Au
  - 6.4m @ 12.1g/t Au
  - 2.0m @ 15.9 g/t Au
  - 1.7m @ 10.2 g/t Au
  - 2.5m @ 9.7 g/t Au
  - 3.2m @ 8.9 g/t Au

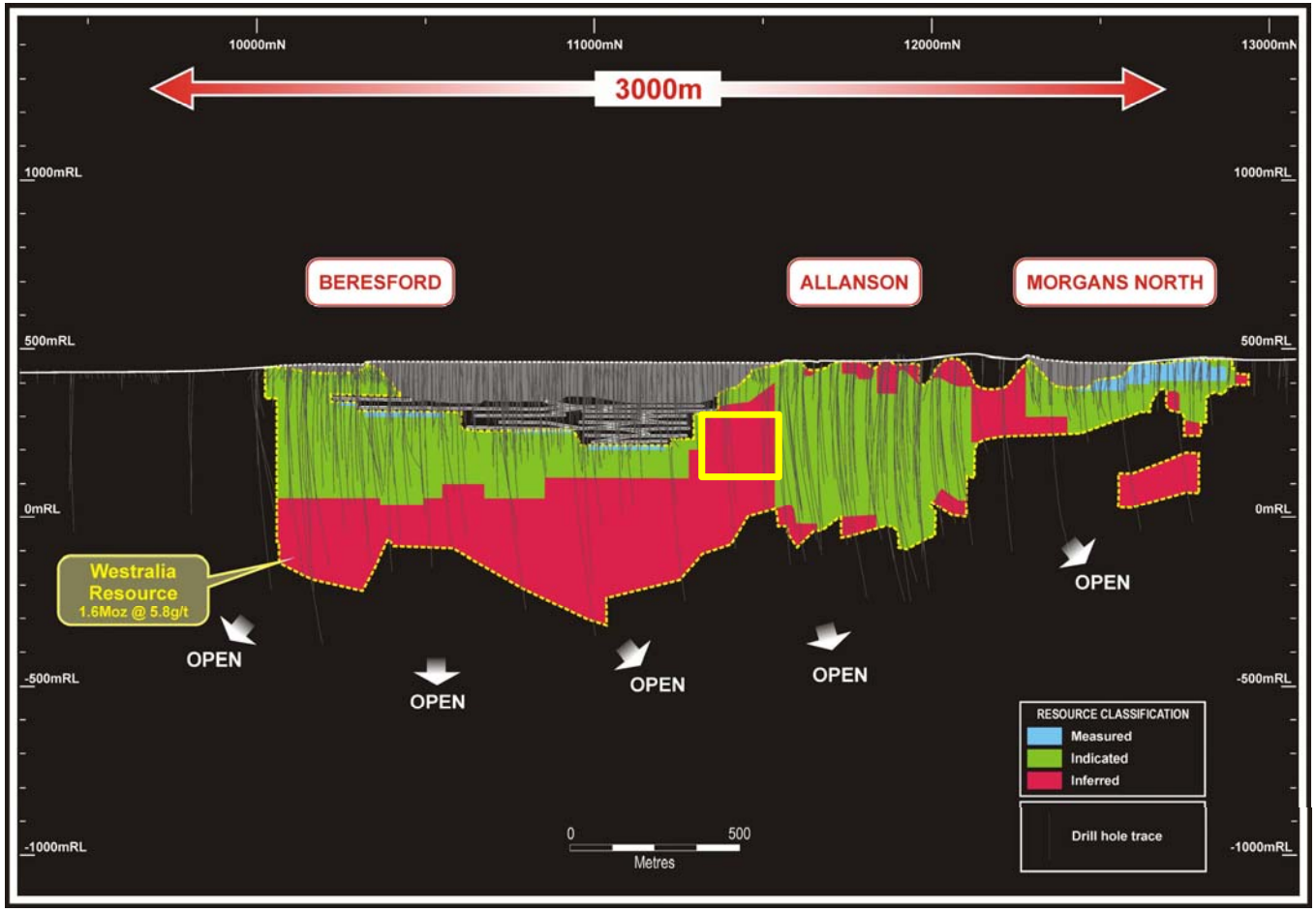


*Refer to ASX release 28/06/2016

Westralia – Recent Significant Upgrade to Mineral Resource

Westralia is a much bigger system than originally thought

- July 2016 Mineral Resource **8.6Mt @ 5.8 g/t for 1.6Moz***
- 176% increase in Measured and Indicated Resource to 905,000oz
- 15% increase in average resource grade to 5.8g/t Au
- Inferred resource of 715,000oz at 6.5g/t Au – excellent resource upgrade opportunity
- Underground mine designs in progress ahead of Feasibility Study release in Q4 2016

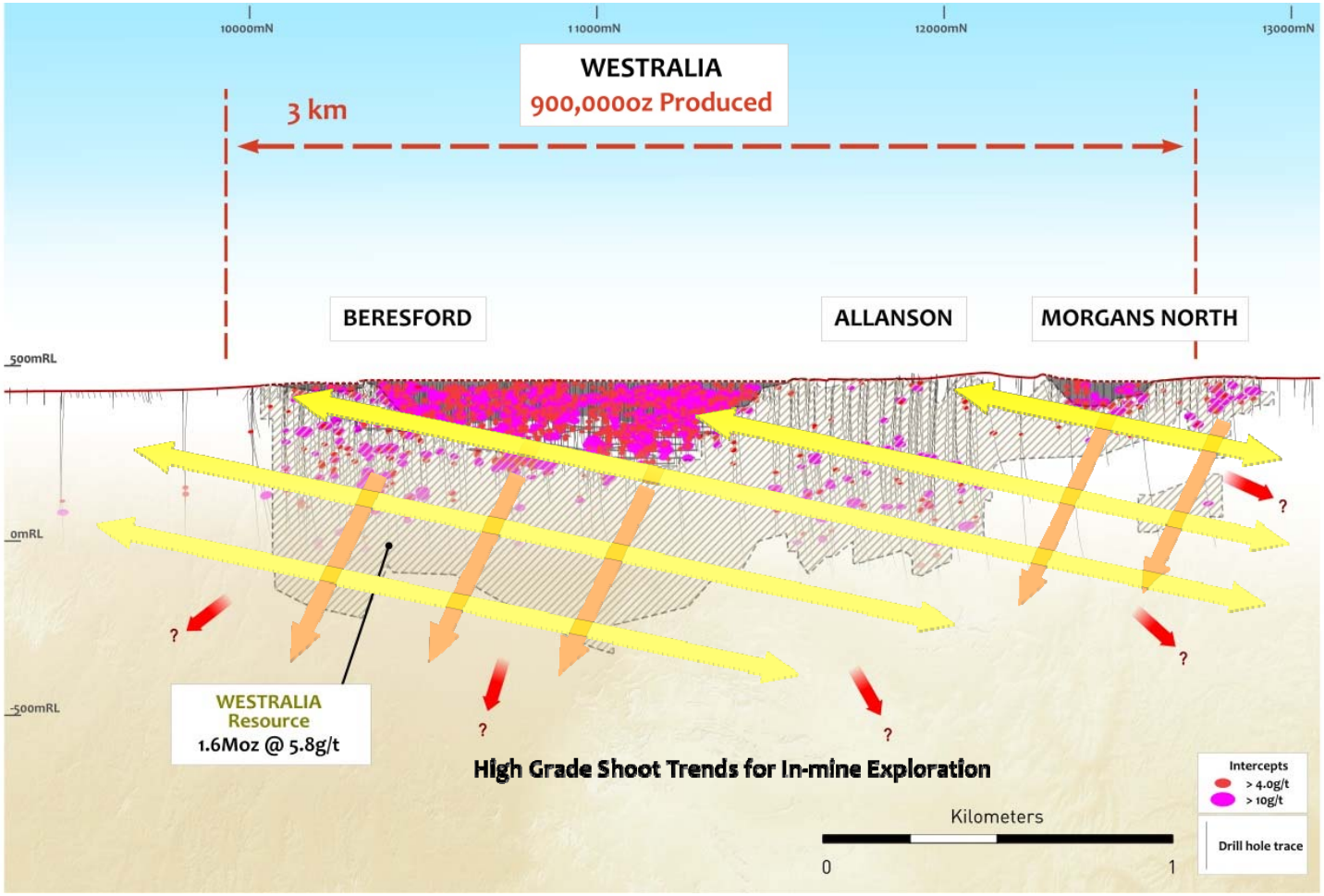


*Refer to ASX release – 28 July 2016 and Appendix for resource classifications

Westralia – Recent Discoveries a Potential Game-Changer

Westralia is a much bigger system than originally thought…as evidenced by recent new discoveries / interpretations

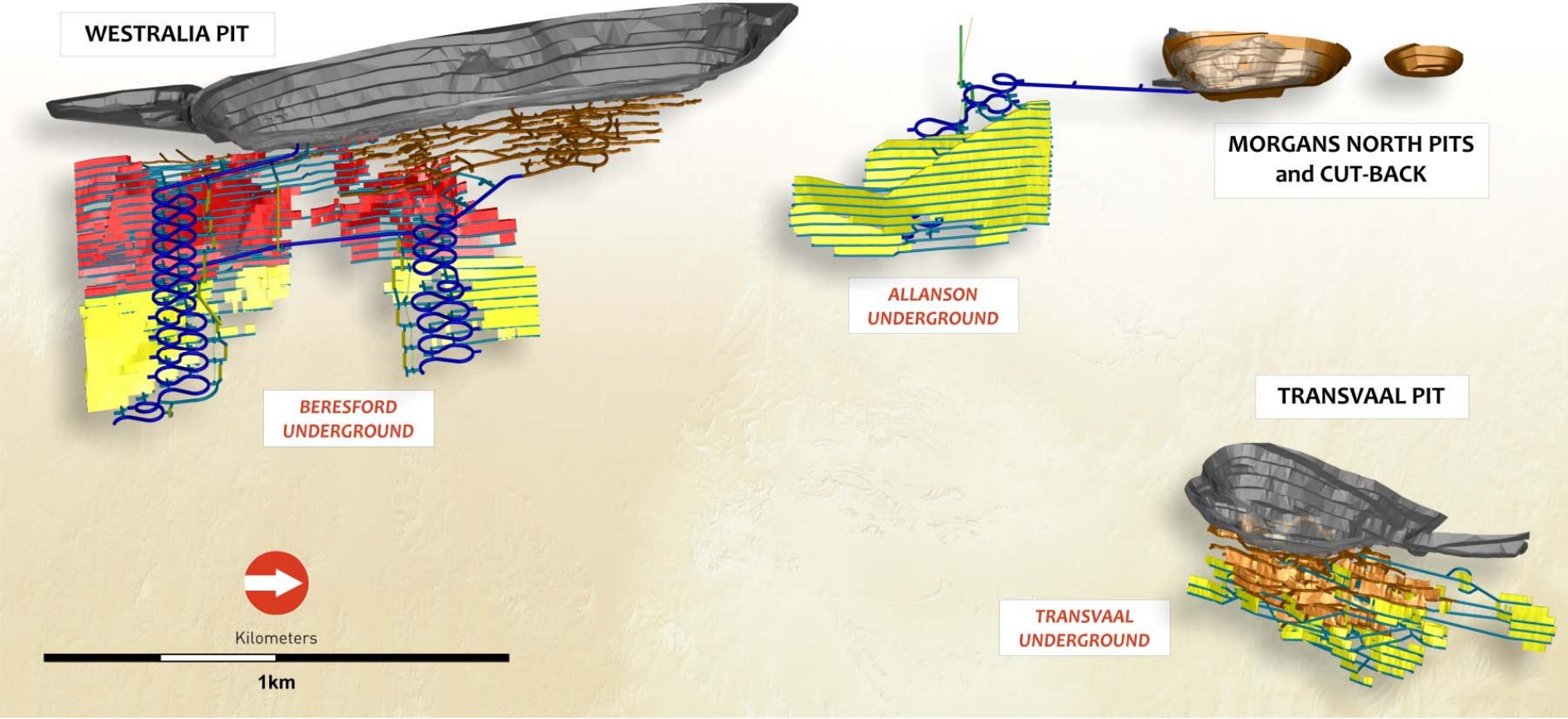
- July 2016 Mineral Resource **8.6Mt @ 5.8 g/t for 1.6Moz***
- 176% increase in Measured and Indicated Resource to 905,000oz
- 15% increase in average resource grade to 5.8g/t Au
- Inferred resource of 715,000oz at 6.5g/t Au – excellent resource upgrade opportunity
- New interpretation of high grade shoot control at Westralia suggests vast tracks of the Westralia BIF remain undrilled



*Refer to ASX release – 28 July 2016

Westralia – Conceptual Underground Mine Designs

Conceptual underground mines proposed at Beresford, Allanson and Transvaal (September 2015)



**Refer to ASX release – 30 September 2015*

DACIAN GOLD ASX CODE: DCN

Unusual syenite-hosted mineralisation style – similar to +8Moz Wallaby deposit

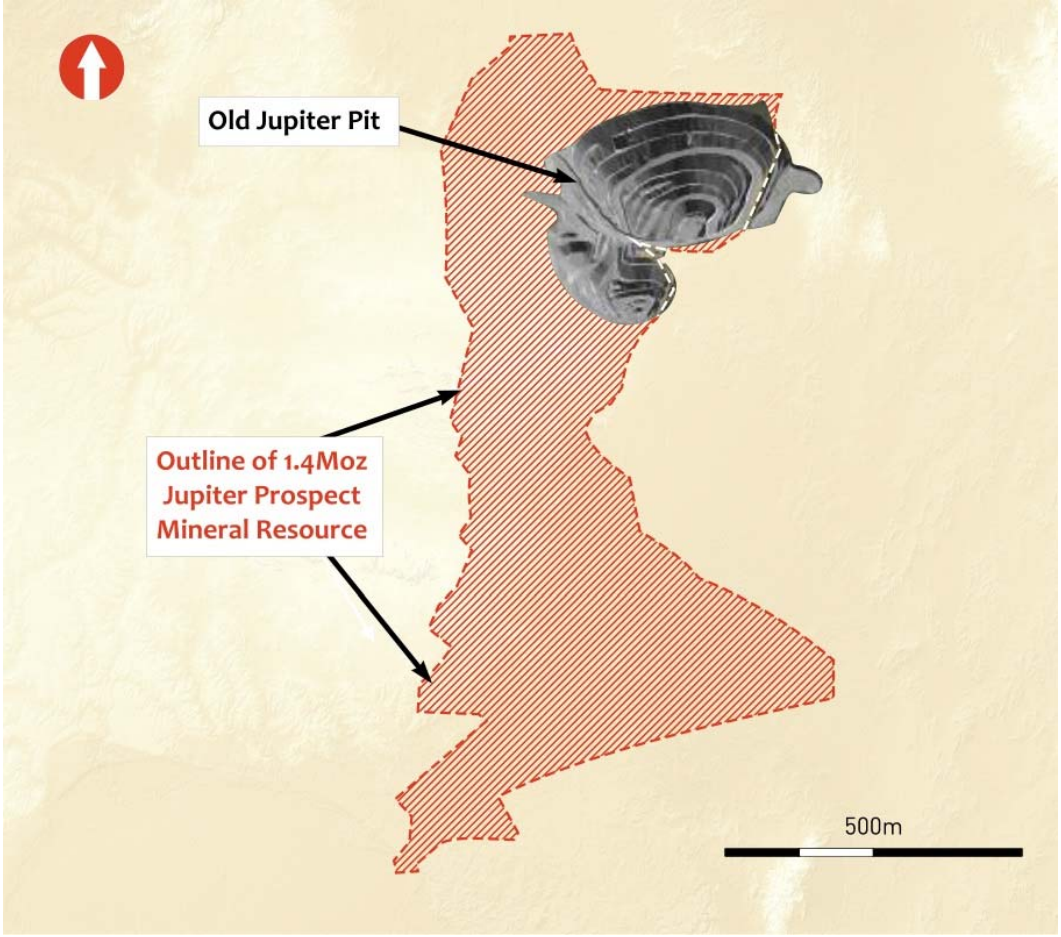
Jupiter Prospect – The other half of Mount Morgans

- Targeting an extensive new open pit mining complex

Jupiter Prospect – Potential Open Pit Mining Complex

Targeting an extensive new open pit mining complex

- Mined from 1994-1996 producing ~150,000oz from one open pit
- Dacian's first drilling started in Sept 2013.
- Dacian has discovered near-surface mineralisation extending for >1.8km to the south of the existing pit
- Resource has grown from 73Koz to 1,400Koz through >68,000m of drilling:
- ***New resource of 1.4Moz at 1.3g/t Au****

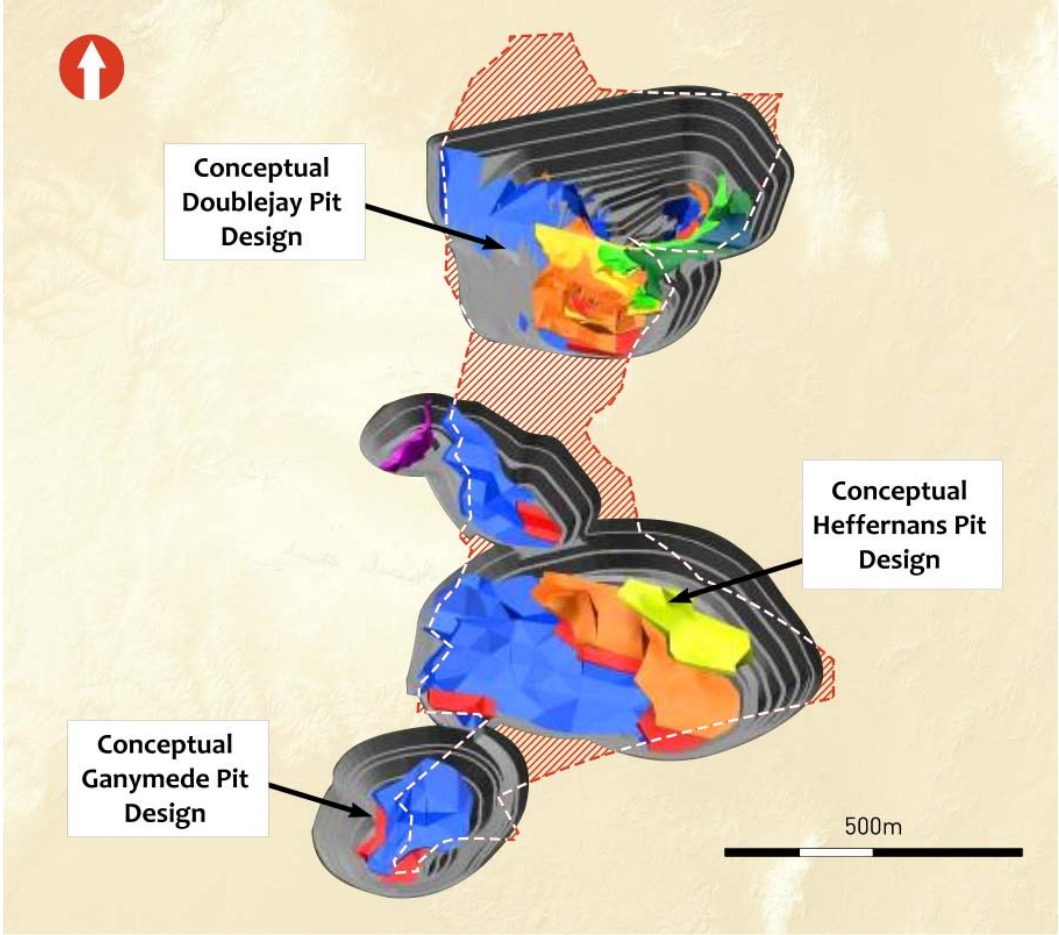


**Refer to ASX release – 19 July 2016 and Appendix for resource classifications*

Jupiter Prospect – Potential Open Pit Mining Complex

Targeting an extensive new open pit mining complex

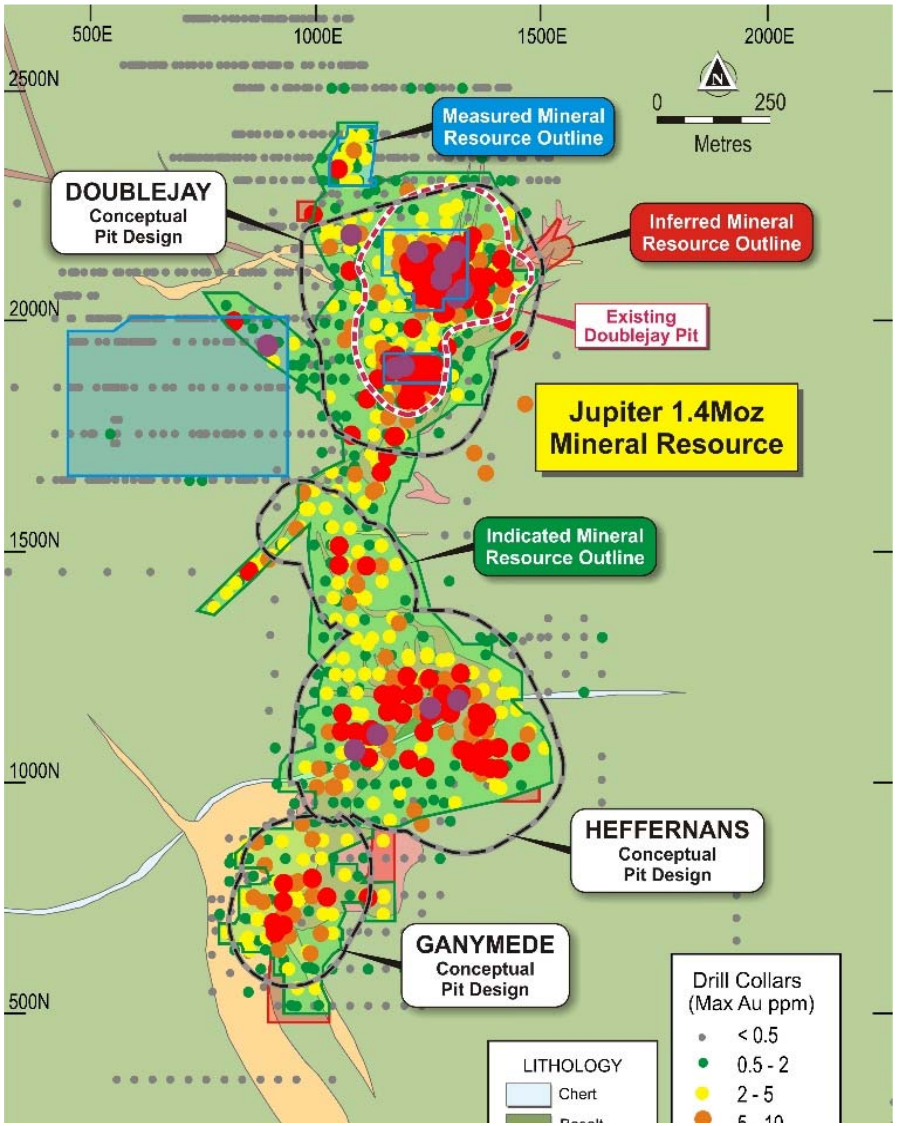
- Mined from 1994-1996 producing ~150,000oz from one open pit
- Dacian's first drilling started in Sept 2013.
- Dacian has discovered near-surface mineralisation extending for >1.8km to the south of the existing pit
- Resource has grown from 73Koz to 1,400Koz through >68,000m of drilling :
- ***New resource of 1.4Moz at 1.3g/t Au****
- Conceptual mining proposal based on expansion of existing pit and new standalone pits ****



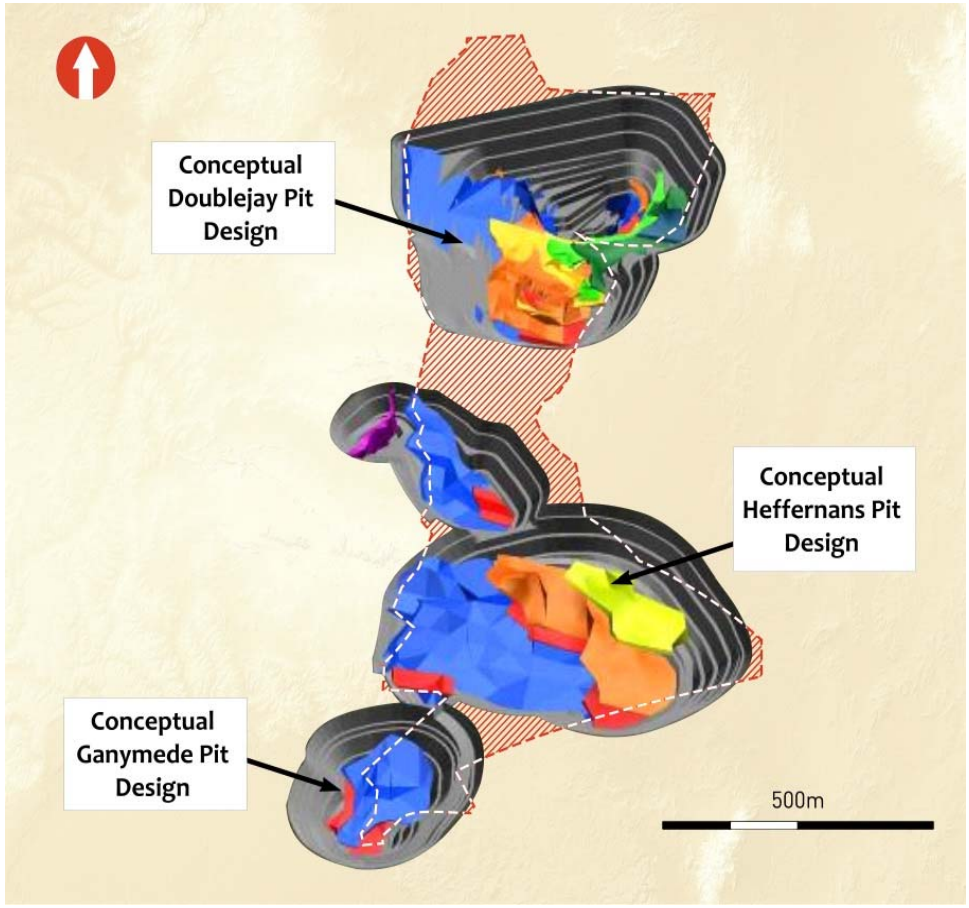
*Refer to the Appendix for resource classifications

** Refer to ASX release - 30 September 2015

Jupiter Prospect – Potential Open Pit Mining Complex



Infill drilling completed, Ore Reserve mine design imminent

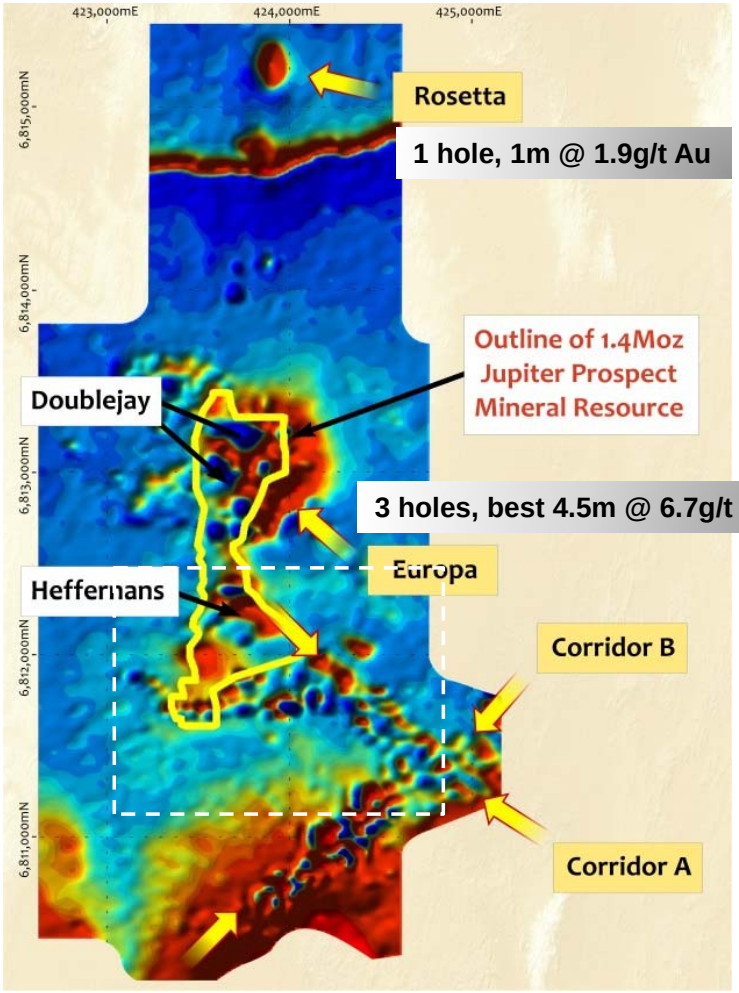


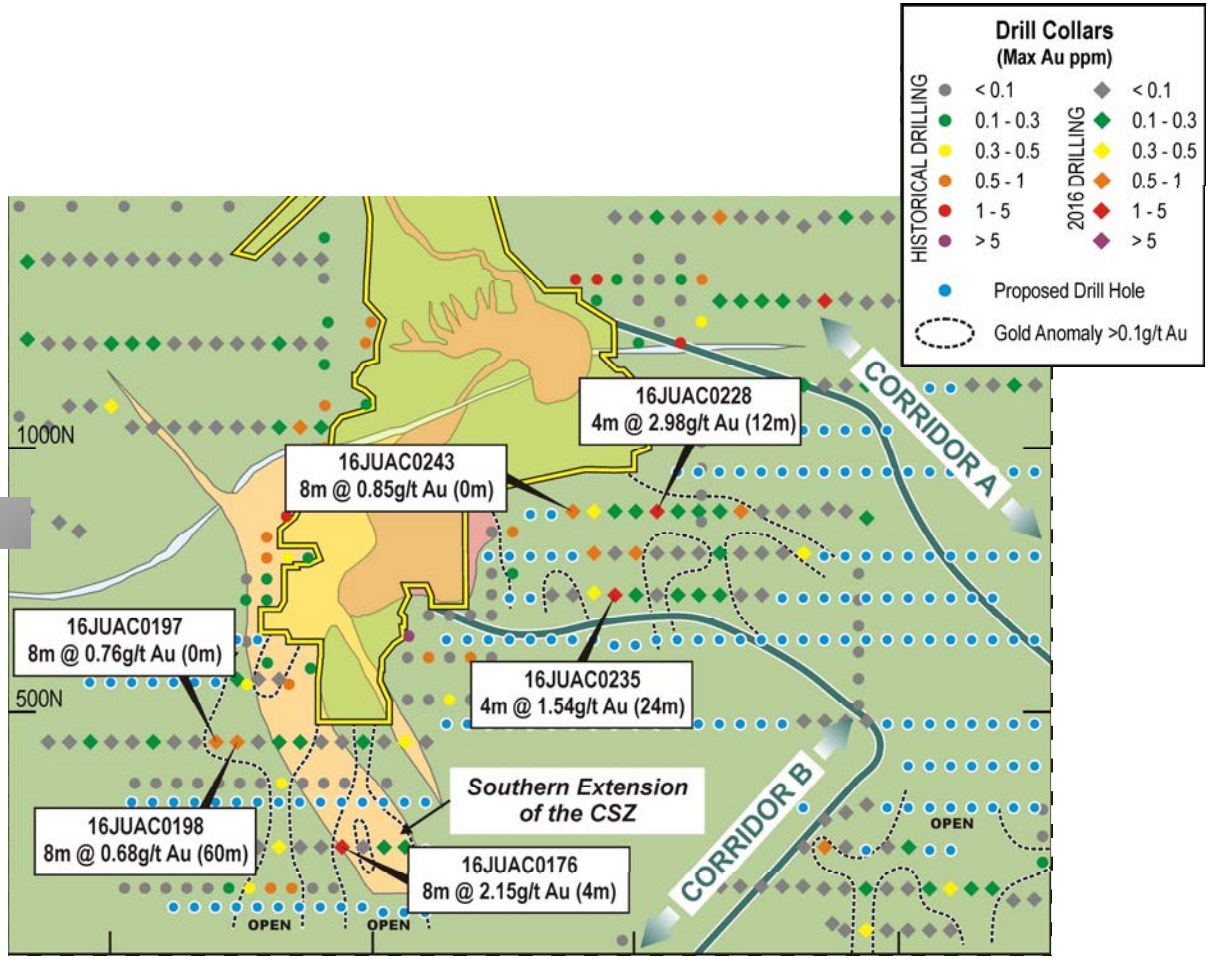
Mount Morgans Exploration

- Outstanding discovery potential with controls on mineralisation now well understood

Jupiter – Outstanding Near-Mine Exploration Potential

Recent early-stage reconnaissance exploration drilling away from the 1.4Moz confirms gold* – much to do!



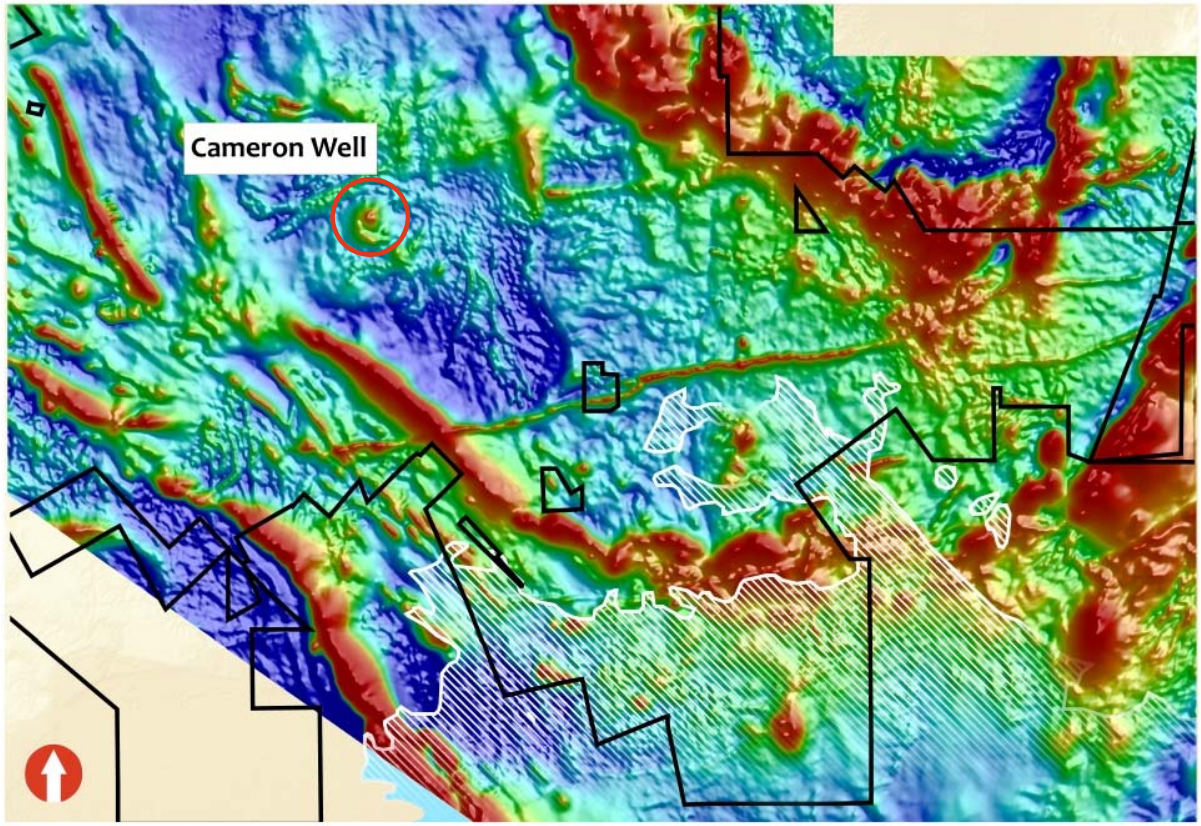


**Refer to ASX release – 10 October 2016*

Regional Exploration and Growth – Cameron Well

Another significant regional discovery opportunity

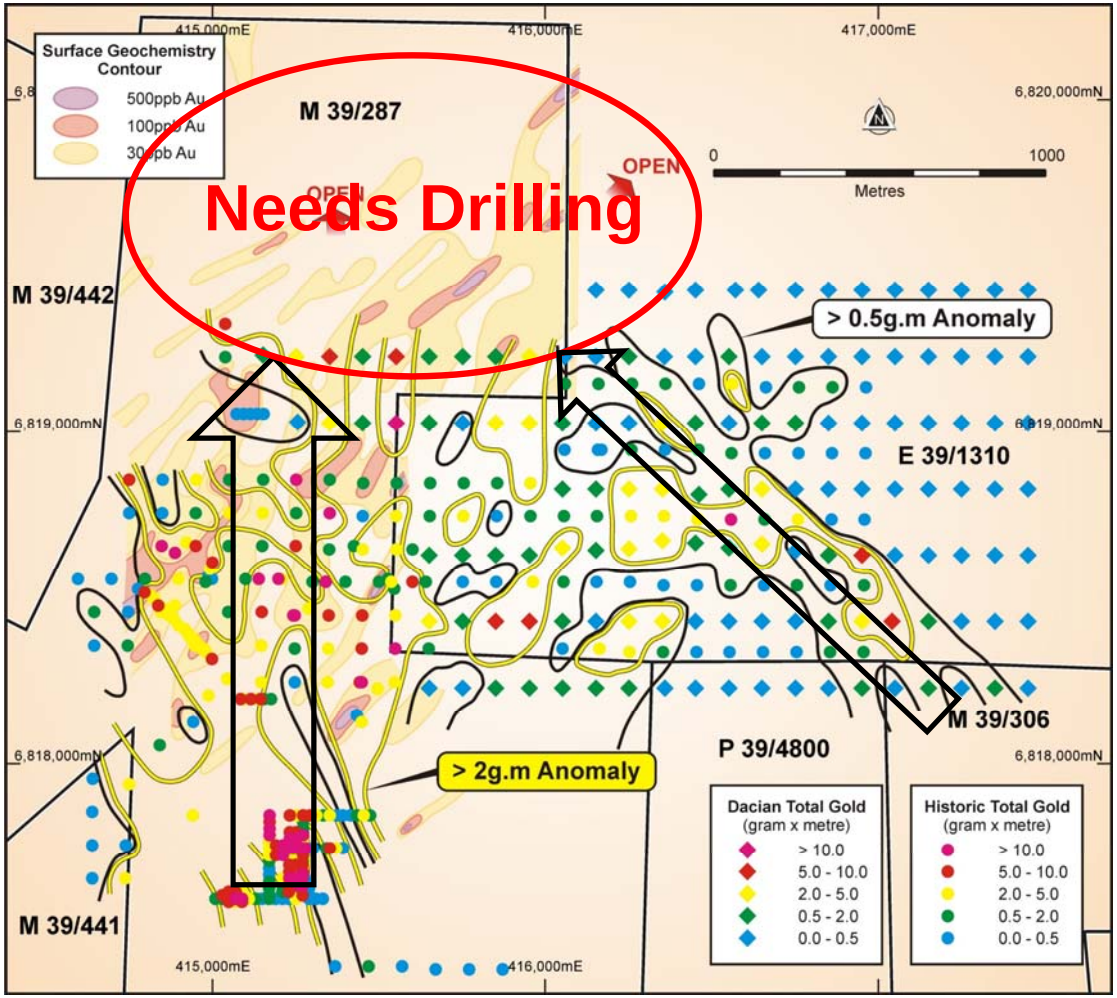
- Another “doughnut” magnetic anomaly
- Partial LAG geochemical survey in 1990 defined a 2km x 1km open-ended gold geochemical anomaly
  - *Never fully tested*
- Reconnaissance RAB drilling on 100m x 100m “geochemistry” grid drilled 1990s
  - *~50% of holes ineffective*



Regional Exploration and Growth – Cameron Well

Another significant regional discovery opportunity

- Original 2km x 1km significant LAG geochemical anomaly defined in 1990
  - *Never fully tested*
- Reconnaissance RAB drilling on 100m x 100m "geochemistry" grid drilled in 1990s
  - *~50% of holes ineffective*
- …and in 2016, by DCN
- Dacian drilling confirms very large gold-in-regolith anomaly > 2.5km x 2km, and still open to the north*
  - *Numerous +2.0 gram.metre intersections on mostly 100m x 100m grid*
  - *Follow-up drilling planned for H2 2016*



**Refer to ASX release – 1 September 2016*

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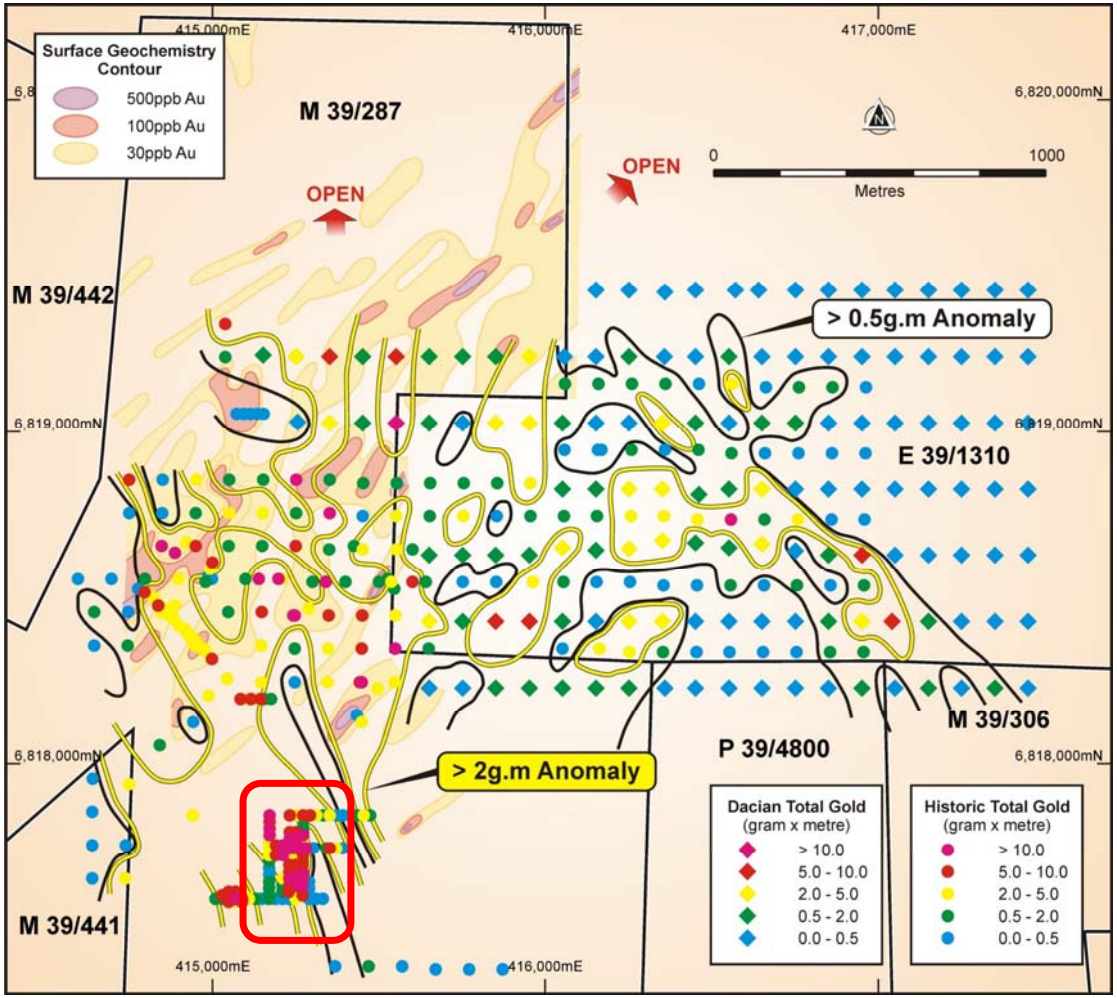
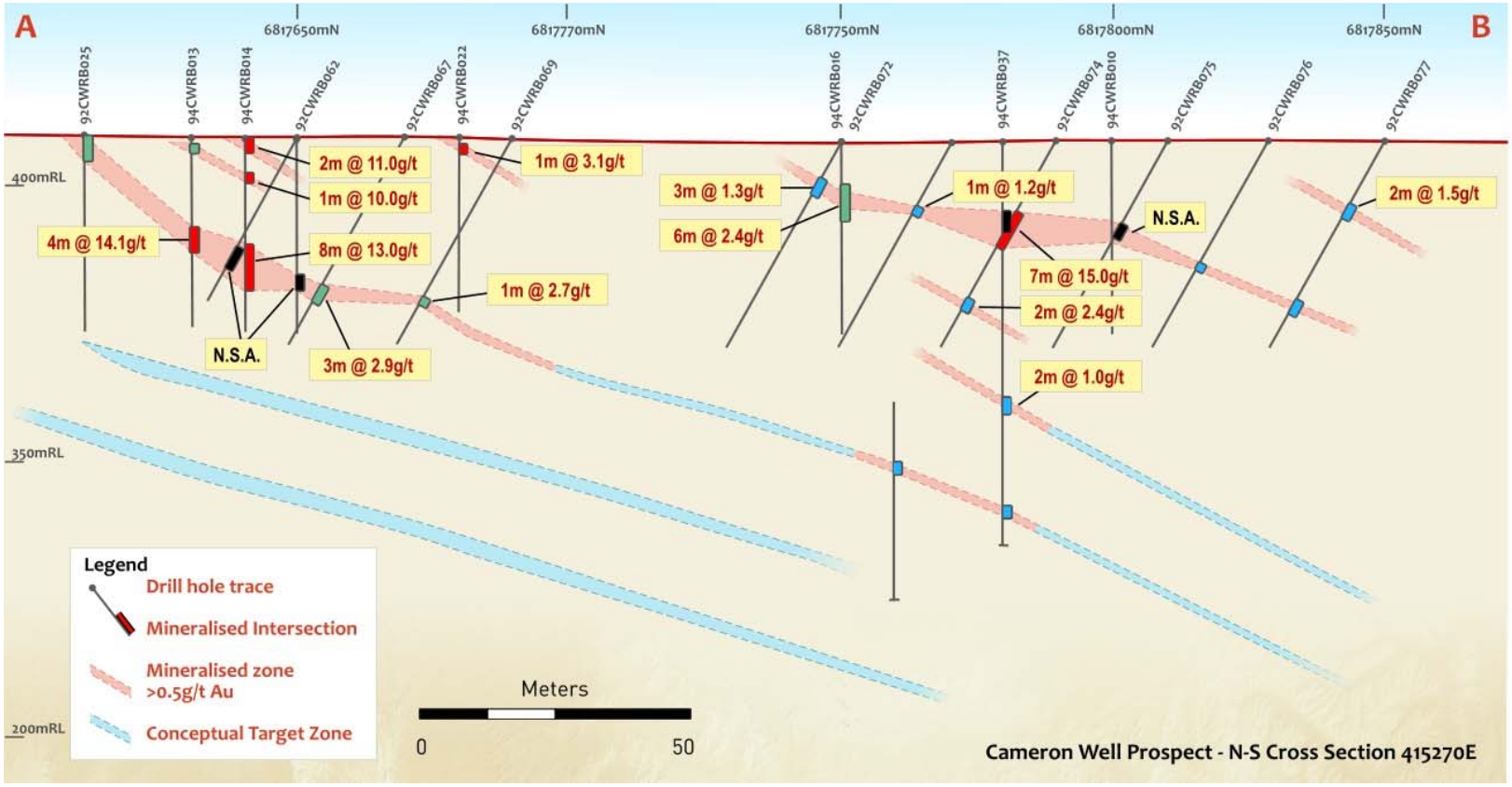


*Refer to ASX release – 1 September 2016

Regional Exploration and Growth – Cameron Well

Another significant regional discovery opportunity

- Close-spaced 1990s RAB drilling hit:
  - *7m @ 15g/t Au; 4m @ 14g/t, 8m @ 13 g/t Au; 2m @ 11g/t*
- Syenite observed in outcrop and in drilling
- Flat gold structures present (as seen at Jupiter / Wallaby)
- All results outside existing resource base
- Not followed up for 22 years!



Summary – Strong news-flow, multiple share price catalysts

December quarter: a busy end to Dacian's transformational year…

- MMGP Definitive Feasibility Study completed and released:
  - *Initial Ore Reserves for Jupiter and Westralia gold mines*
  - *Infrastructure capital cost, including 2.5 Mtpa CIL treatment plant*
  - *Pre-production working capital requirements*
  - *All-in-sustaining operating costs*
  - *Project timetable to gold production Q1 CY2018*
- Commencement of 24 month exploration campaign targeting discovery of an additional 2Moz to existing MMGP Mineral Resource base:
  - *Jupiter Regional, Cameron Well, Callisto, BIF Ridge & Late Basin margin as new discoveries, and*
  - *Westralia Deeps & Jupiter Deeps as mine-based exploration*
- Regulatory approvals and permits obtained
- Project Financing completed

Commence construction Q1 CY2017, Commence gold production Q1 CY2018

Summary – Key Investment Takeaways

- On track to be Australia's next mid-tier gold producer by 2018
- 3.3Moz resource base with outstanding growth potential
- Targeting 220,000ozpa at AISC of A$929/oz
- Clear development pathway: Feasibility Study set for completion in Q4 2016
- Standard WA open pit and underground gold mine with "off-the-shelf" plant
- Experienced board and management with strong track record
- Tight capital structure – 45% held by top 10
- Poised for further significant growth in countdown to production

After 110 Years – Another Mt Morgans Team Determined to Succeed

1906 Premiers – Mt Morgans Football Team

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Appendix

*Mineral Resources and Ore Reserves**

Mount Morgans Gold Project Mineral Resources as at 28 July 2016													
Deposit	Cut-off Grade	Measured			Indicated			Inferred			Total Mineral Resource		
	Au g/t	Tonnes	Au g/t	Au Oz	Tonnes	Au g/t	Au Oz	Tonnes	Au g/t	Au Oz	Tonnes	Au g/t	Au Oz
King Street*	0.5	-	-	-	-	-	-	532,000	2.0	33,000	532,000	2.0	33,000
Jupiter	0.5	994,000	1.7	54,000	22,889,000	1.4	1,006,000	5,739,000	1.1	197,000	29,623,000	1.3	1,257,000
Jupiter UG	1.5	-	-	-	-	-	-	530,000	2.0	34,000	530,000	2.0	34,000
Jupiter LG Stockpile	0.5	3,494,000	0.5	58,000	-	-	-	-	-	-	3,494,000	0.5	58,000
Westralia	2.0	409,000	5.0	65,000	4,769,000	5.5	840,000	3,449,000	6.5	715,000	8,626,000	5.8	1,621,000
Craic*	0.5	-	-	-	69,000	8.2	18,000	120,000	7.1	27,000	189,000	7.5	46,000
Transvaal	2.0	367,000	5.8	68,000	404,000	5.3	69,000	482,000	4.7	73,000	1,253,000	5.2	210,000
Ramornie	2.0	-	-	-	156,000	4.1	21,000	285,000	3.9	36,000	442,000	4.0	57,000
Total		5,263,000	1.5	246,000	28,287,000	2.1	1,954,000	11,138,000	3.1	1,115,000	44,688,000	2.3	3,315,000

* JORC 2004

Mt Morgans Gold Project Ore Reserves as at 15 September 2015										
Deposit	Cut-off Grade	Proved			Probable			Total		
	Au g/t	Tonnes	Au g/t	Au Oz	Tonnes	Au g/t	Au Oz	Tonnes	Au g/t	Au Oz
Craic	3.9	-	-	-	28,000	9.2	8,000	28,000	9.2	8,000
Total		-	-	-	28,000	9.2	8,000	28,000	9.2	8,000

**Refer to ASX release – 28 July 2016*

Appendix

*MMGP Scoping Study Results**

MMGP LOM	
Initial Life of Mine (LOM)	7 years
LOM Mined Tonnes (HG)	12.7 Mt
LOM Mine Grade (HG)	3.1 g/t Au
LOM Mined Tonnes (LG)	3.4 Mt
LOM Mined Grade (LG)	0.6 g/t Au
LOM Contained Gold Mined	1.3 Moz
Treatment Throughput	2.5Mtpa
Treatment Recovery	91%
LOM Gold Production	1.2 Moz
LOM C1 Cash Cost	US$570 /oz
LOM AISC	US$650 /oz

Annual Average Production (Years 1-5)	
Mined Tonnes (HG)	2.5Mt
Mined Grade (HG)	3.1 g/t Au
Mined Tonnes (LG)	0.7 Mt
Mined Grade (LG)	0.6 g/t Au
Treated Tonnes	2.5 Mt
Gold Production	220 Koz

LOM Underground Mining	
Underground Mined Tonnes	4.7 Mt
Underground Mined Grade	5.4 g/t Au
Underground Mined Ounces	818 Koz

LOM Open Pit Mining	
Open Pit Mined Tonnes (HG)	7.9 Mt
Open Pit Mined Grade (HG)	1.7 g/t Au
Open Pit Mined Ounces (HG)	424 Koz
Open Pit Mined Ounces (LG)	69Koz
Average Strip Ratio (w:o)	6.5

Site Infrastructure Capital	US$110M
Completion of DFS	Q4 CY2016
Possible Project Construction	Q1 CY2017
Possible Gold Production	Q1 CY2018

*Refer to ASX release 30 September 2015

Appendix

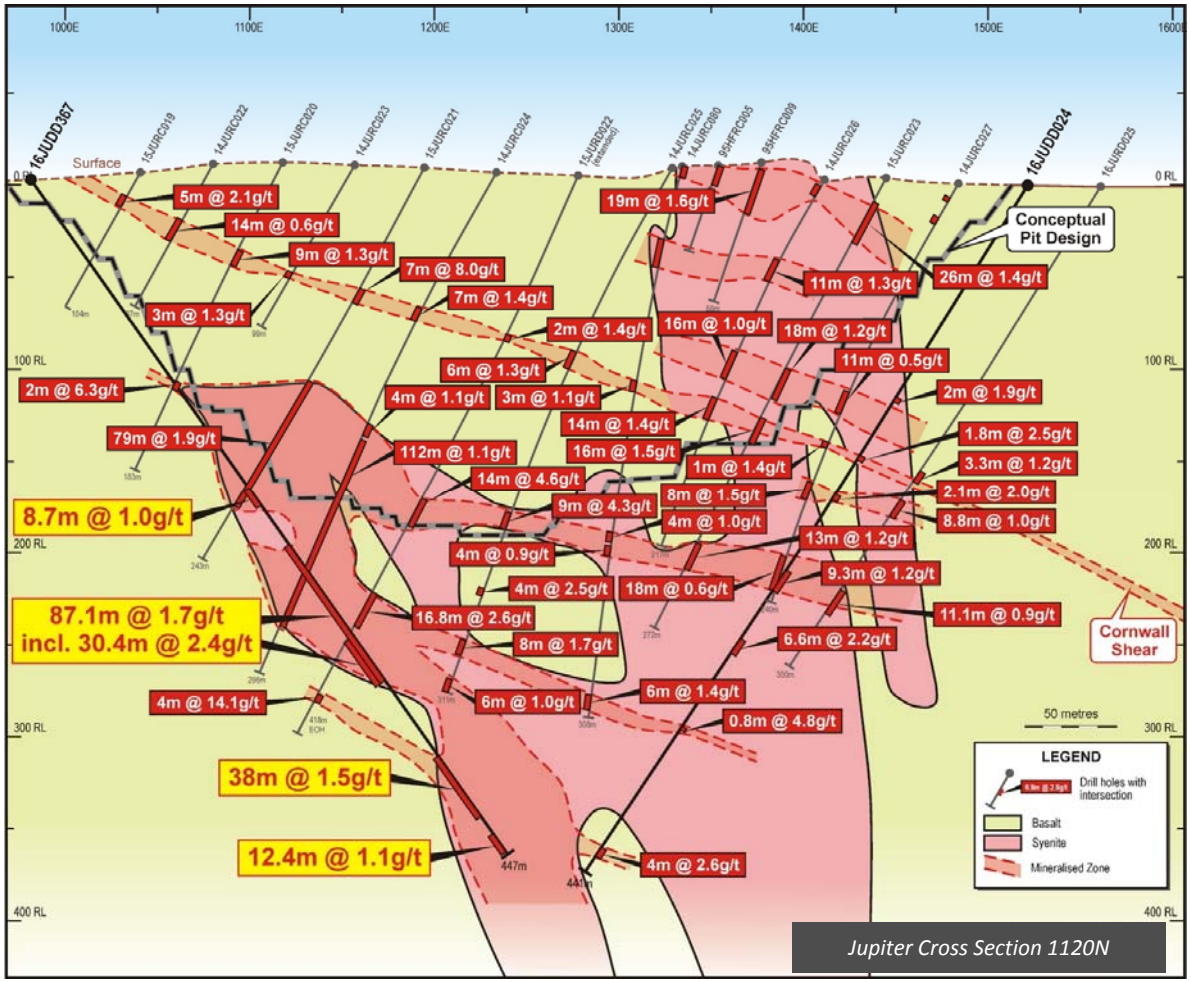
*MMGP Scoping Study Potential Mine and Gold Production Schedule**

			Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7
Jupiter Prospect Open Pits (HG)	tonnes	**7,874,876**	1,186,684	1,603,801	1,717,831	647,346	2,151,807	567,407	
	grade	**1.65**	1.60	1.86	1.84	1.25	1.47	1.65	
	ounces	**416,526**	61,103	96,066	101,665	26,024	101,599	30,070	
Jupiter Prospect Open Pits (LG)	tonnes	**3,330,192**	827,382	855,816	603,005	385,244	490,249	168,496	
	grade	**0.62**	0.64	0.64	0.62	0.55	0.59	0.73	
	ounces	**66,825**	17,141	17,485	12,104	6,812	9,353	3,929	
Westralia Prospect Underground	tonnes	**4,230,209**	638,049	800,454	1,228,710	1,259,581	303,414		
	grade	**5.47**	4.43	4.56	5.92	5.97	6.20		
	ounces	**744,606**	90,876	117,365	233,909	241,962	60,494		
Westralia Prospect Open Pit	tonnes	**101,246**	101,246						
	grade	**3.03**	3.03						
	ounces	**9,871**	9,871						
Transvaal Prospect Underground	tonnes	**507,134**	440,918	66,216					
	grade	**4.52**	4.38	5.52					
	ounces	**73,777**	62,020	11,757					
TOTAL	tonnes	**16,043,657**	3,194,279	3,326,287	3,549,547	2,292,171	2,945,469	735,903	-
	grade	**2.54**	2.35	2.27	3.05	3.73	1.81	1.44	-
	ounces	**1,311,605**	241,011	242,673	347,678	274,798	171,447	33,999	-
Ore Treated	tonnes	**16,043,657**	2,273,288	2,500,000	2,506,849	2,500,000	2,500,000	2,500,000	1,263,520
	grade	**2.54**	3.00	2.82	3.81	3.75	1.89	0.99	0.63
Gold Produced		**1,198,592**	**200,160**	**207,628**	**280,179**	**274,608**	**139,087**	**73,548**	**23,381**

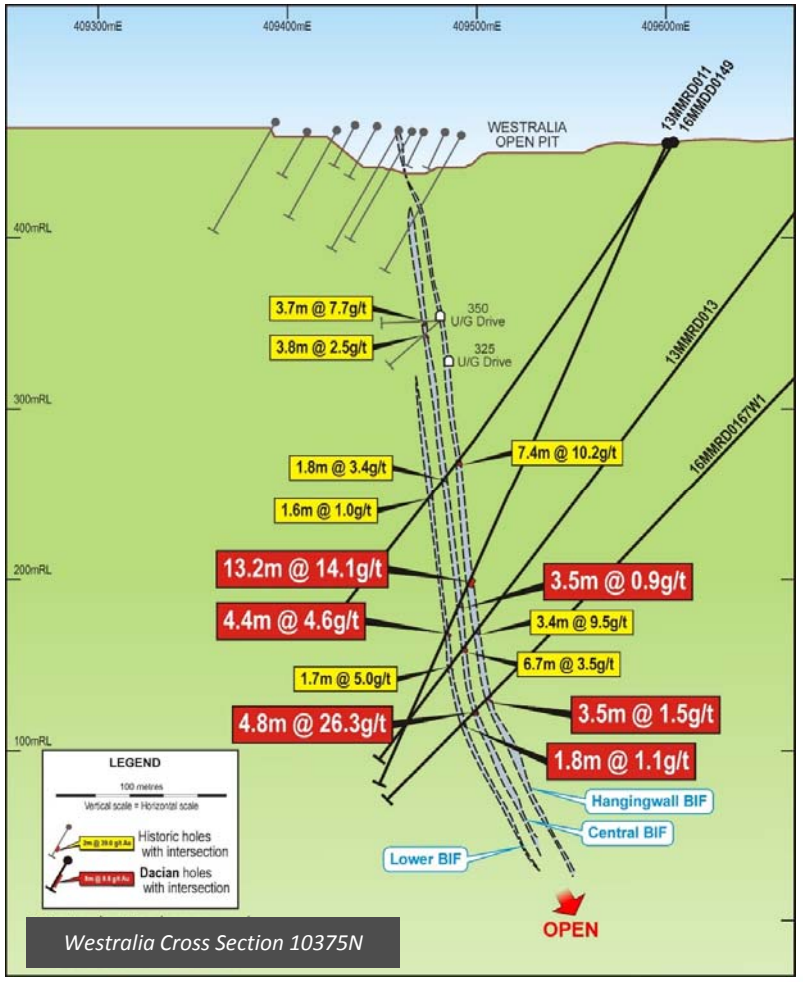
**Refer to ASX release – 30 September 2015*

Appendix

Cross-Sections of Jupiter and Westralia



Jupiter Cross Section 1120N



Westralia Cross Section 10375N

**Refer to ASX release – 16 June 2016*

**Refer to ASX release – 28 June 2016*