



DACIAN
GOLD | LIMITED

28 February 2017

The Manager
Company Announcements
Australian Securities Exchange Ltd
Level 5, 20 Bridge Street
Sydney NSW 2000

FULLY UNDERWRITTEN PRO-RATA ACCELERATED NON-RENOUNCEABLE RETAIL ENTITLEMENT OFFER DOCUMENT DESPATCHED

Further to the Company's announcement dated Wednesday 22nd February 2017, Dacian Gold Limited confirms the dispatch today of the Retail Entitlement Offer booklet and personalized Entitlement and Acceptance form to eligible retail shareholders.

The Retail Entitlement Offer closes at **5.00pm (AEDT) on Monday 20th March 2017** (unless extended).

The Entitlement Offer is fully underwritten by Macquarie Capital (Australia) Limited.

Lost or Misplaced Entitlement and Acceptance Forms

If you have lost or misplaced your Entitlement and Acceptance form, you may access a personalised copy by following the below instructions:

1. Access at www.investorcentre.com
2. If you have not logged on to Investor Centre previously, select the 'Access a Single Holding button', enter your HIN/SRN, postcode and follow the prompts.
3. Click on **Statements and Documents** then choose "Entitlement Acceptances" to view your personalised form. The online form includes your BPay reference number for immediate payment. You may also print out your form and send with your cheque, bank draft or money order to the address noted on the form.

Yours faithfully

Kevin Hart
Company Secretary

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